

ACE ALPHA TECH LIMITED

(formerly known as Ace Alpha Tech Private Limited & DM Prime Square Research & Analytics Private Limited)



Regd. Office: A-28, First Floor, Jhilmil Industrial Area Shahdara, East Delhi- 110095

CIN: L62099DL2012PLC243246 Tele. No.: +91-1149854818

E-Mail: compliance@acealphatech.in website: www.acealphatech.in

November 13, 2025

To,
BSE Limited
SCRIP CODE: 544431

Sub: Submission of Unaudited Financial Results for the half year ended September 30, 2025

In compliance with the provisions of Regulation 33 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we are pleased to inform you that the Board of Directors of the Company at its Meeting held today, i.e., on Thursday, November 13, 2025, has, inter-alia, approved the Unaudited Financial Results for the half year ended September 30, 2025.

With regard to the above, please find attached herewith the following:

1. Limited Review Report on the Unaudited Financial Results for the half year ended September 30, 2025; and
2. Unaudited Financial Results for the half year ended September 30, 2025.

The Board Meeting commenced at 04:30 p.m. and concluded at 05:15 p.m.

We request you to take the same on your records.

Thanking you.

Yours faithfully,
For Ace Alpha Tech Limited

Priyan
ka
Digitally signed
by Priyanka
Date: 2025.11.13
18:38:41 +05'30'

Priyanka
Company Secretary and Compliance Officer
M. No. A72473

Review Report to the Board of Directors of ACE Alpha Tech Limited

1. We have reviewed the accompanying statement of Unaudited Financial results ("Statement") of **ACE ALPHA TECH LIMITED (formerly known as Ace Alpha Tech Private Limited and DM Prime Square Research & Analytics Private Limited)** ("the Company") for the period ended September 30, 2025. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Lalit Agarwal & Company
Chartered Accountants
FRN: 008995N
Peer Review No.: 020816



Lalit Agarwal

Lalit Agarwal
Partner

M. No.: 087720

Place: New Delhi

Date: 13.11.2025

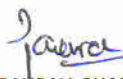
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STATEMENT OF FINANCIAL RESULTS FOR THE HALF YEAR ENDED ON SEPTEMBER 30TH, 2025

[Rs. In "Lacs, except EPS"]

PARTICULARS		Half Year / Period ended		Year ended	
		30-Sep-25	31-Mar-25	30-Sep-24	31-Mar-25
A	Date of Start of reporting period	01-Apr-25	01-Oct-24	01-Apr-24	01-Apr-24
B	Date of end of reporting period	30-Sep-25	31-Mar-25	30-Sep-24	31-Mar-25
C	Whether result are audited or unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue From Operations				
	Net Revenue From Operations	897.94	752.95	800.46	1,553.41
II	Other Income	240.10	96.02	72.18	168.20
III	Total Income (I+II)	1,138.04	848.97	872.64	1,721.61
IV	Expenses				
(a)	Cost of materials consumed	-	-	-	-
(b)	Purchases of stock in trade	-	-	-	-
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-
(d)	Employee benefit expense	45.90	88.77	50.97	139.74
(e)	Finance Costs	0.01	0.01	0.00	0.02
(f)	Depreciation and amortisation expense	48.10	30.92	23.43	54.35
(g)	Other Expense	55.57	34.76	8.69	43.44
	Total Expenses (IV)	149.58	154.46	83.09	237.55
V	Profit/(Loss) before exceptional and extraordinary items and tax (III-IV)	988.46	694.50	789.55	1,484.06
VI	Exceptional items	-	-	-	-
VII	Profit before extraordinary items and tax V-VI	988.46	694.50	789.55	1,484.06
VIII	Extraordinary Items	-	-	-	-
IX	Profit before tax (VII-VIII)	988.46	694.50	789.55	1,484.06
X	Tax Expense	236.67	183.08	181.28	364.36
(a)	Current Tax	232.66	179.88	190.16	370.04
(b)	(Less):- MAT Credit	-	-	-	-
(c)	Current Tax Expense Relating to Prior years	-	-	(12.29)	(12.29)
(d)	Deferred Tax (Asset)/Liabilities	4.01	3.20	3.41	6.61
XI	Profit (Loss) for the period from continuing operations (IX-X)	751.80	511.42	608.28	1,119.70
XII	Profit/(loss) from discontinued operations before tax	-	-	-	-
XIII	Tax expenses of discontinued operation	-	-	-	-
XIV	Profit/(loss) from Discontinued operations (after tax) (XII-XIII)	-	-	-	-
XV	Profit(Loss) for the period before minority interest (XI + XIV)	751.80	511.42	608.28	1,119.70
XVI	Share of Profit (Loss) of Associates	-	-	-	-
XVII	Profit (Loss) of Minority Interest	-	-	-	-
XVIII	Net Profit (Loss) for the period (XV+XVI-XVII)	751.80	511.42	608.28	1,119.70
XIX	Details of equity share capital				
	Paid-up equity share capital	1,755.82	1,401.02	1,401.02	1,401.02
	Face value of equity share capital (per share)	Rs. 10/-	Rs. 10/-	Rs. 10/-	Rs. 10/-
XX	Details of Debt Securities				
	Reserves excluding Revaluation Reserve	-	-	-	-
XXI	Earning per share				
	Earnings per share (not annualised for half year / period ended)				
	Basic/Diluted earning (loss) per share from counting and discounted operations (Rs. Per Share)	4.77	3.52	5.16	8.68
	Restated Basic/Diluted earnings (loss) per share continuing and discontinued operations (Rs. Per Share)	4.77	3.52	5.16	8.68

For Ace Alpha Tech Limited


 [GAURAV SHARMA]
 Managing Director & CFO
 DIN:01650857



For Ace Alpha Tech Limited


 [CHANDNI SHARMA]
 Director
 DIN: 07227240



Place : New Delhi

Date : 13th November, 2025

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Ace Alpha Tech

Statement of Assets & Liabilities As At 30th September, 2025

(Rs. In "Lacs")

Particulars	30th September 2025 (Unaudited)	31 March 2025 (Audited)
EQUITY AND LIABILITIES		
Shareholder's Funds		
Share Capital	1,755.82	1,401.02
Reserves and surplus	4,392.44	1,890.04
Total Shareholder's Funds	6,148.26	3,291.06
Non-current liabilities		
Long-term borrowings	-	-
Deferred tax liabilities (Net)	17.03	13.02
Other long-term liabilities	-	-
Long-term provisions	6.07	6.07
Total Non-current liabilities	23.10	19.10
Current liabilities		
Short-term borrowings	-	-
Short-term provisions	19.96	0.01
Other current liabilities	103.66	28.14
Trade payables	-	-
Total outstanding due of Creditors other than Micro Enterprises and Small Enterprises	-	-
Total outstanding due to Micro Enterprises and Small Enterprises	-	-
Total Current liabilities	123.62	28.15
Total Equity & Liabilities	6,294.99	3,338.31
ASSETS		
Non-current assets		
Property, Plant/ Equipment & Intangible Assets		
Tangible Assets	329.65	229.27
Intangible Assets	0.42	0.49
Intangible Assets under development	54.13	-
Non-current investments	1,009.12	1,041.25
Deferred tax assets (Net)	-	-
Long Term Loans and Advances	-	-
Other non-current assets	0.20	0.20
	1,393.52	1,271.22
Current assets		
Inventories	-	-
Trade receivables	169.69	147.32
Short Term Loans and Advances	627.25	1,873.67
Cash and Cash Equivalents	2,757.51	44.48
Current investments	1,339.68	-
Other current assets	7.34	1.63
Total Current Assets	4,901.47	2,067.09
Total Assets	6,294.99	3,338.31

For Ace Alpha Tech Limited

For Ace Alpha Tech Limited


[GAURAV SHARMA]
 Managing Director & CFO
 DIN:01650857



Place : New Delhi
 Date : 13th November, 2025


[CHANDNI SHARMA]
 Director
 DIN: 07227240



Corporate Office: A-25, 1st Floor, Sector 64, Noida, Gautam Buddha Nagar, Uttar Pradesh -201301

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CASH FLOW STATEMENT FOR THE PERIOD ENDING 30TH SEPTEMBER-2025

		[Rs. In "Lacs"]	
Particulars	30.09.2025 (Unaudited)	31.03.2025 (Audited)	
A. Cash flow from Operating Activities:			
Profit / (Loss) before Tax and exceptional items	988.46	1,484.06	
Adjustments for:			
Depreciation & amortization	48.10	54.35	
Interest Income	(130.42)	(168.20)	
Loss/(profit) on sale / theft of fixed assets	-	-	
Interest on Loan	-	-	
Loan processing charges	-	-	
Operating Profit before Working Capital changes	906.15	1,370.21	
Movements in Working Capital :			
(Increase)/Decrease in Trade receivables	(22.37)	193.53	
Increase/(Decrease) in other current liabilities	75.52	(51.18)	
(Increase)/Decrease in other current assets	8.50	(15.84)	
Increase/(Decrease) in short term provision	19.95	(29.82)	
Cash generated from Operating Activities	987.75	1,466.91	
Provision for taxation/ (Income Tax Paid)	(232.66)	(357.75)	
Net Cash generated from Operating Activities	755.09	1,109.16	
B. Cash flow from Investing Activities:			
Payment for purchase of fixed asset	(202.53)	(117.57)	
Movement of Loan and Advances	1,232.21	(1,859.45)	
Interest Income	130.42	168.20	
(Increase)/Decrease in Investment	(1,307.55)	(449.63)	
(Increase)/Decrease in Security Deposit	-	(0.10)	
Net Cash generated from Investing Activities	(147.46)	(2,258.55)	
C. Cash flow from Financing Activities:			
Proceeds from issuance of Equity Share capital	354.80	-	
Proceeds from Security Premium	2,093.32	-	
Expense on issue of Equity shares	(342.72)	-	
Proceeds /(repayment) from short term borrowings, net	-	-	
Proceeds /(repayment) from long term borrowings, net	-	-	
Interest paid on long term and short term borrowing	-	-	
Loan processing charges paid	-	-	
Net Cash generated from Financing Activities	2,105.40	-	
Net Increase/(Decrease) in Cash & Cash Equivalents	2,713.04	(1,149.39)	
Cash and Cash equivalent at the beginning of the year	44.48	1,193.87	
Cash and Cash equivalent at the end of the year	2,757.51	44.48	

For Ace Alpha Tech Limited


[GAURAV SHARMA]
 Managing Director & CFO
 DIN:01650857

Place : New Delhi
 Date : 13th November, 2025



For Ace Alpha Tech Limited


[CHANDNI SHARMA]
 Director
 DIN: 07227240

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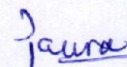
Notes to Unaudited Financial Results for the half year ended on September 30, 2025

1. The unaudited Financial Results for the half year ended September 30, 2025 have been prepared in accordance with Accounting Standards as prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued there under, as amended from time to time, and have been duly reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 13, 2025.
2. The limited review of the Financial Results for the half year ended September 30, 2025, has been carried out by Statutory Auditors, and they have issued limited review report with unmodified opinion thereon.
3. Figures for previous half year/period have been regrouped and reclassified wherever considered necessary, to conform to current half year/period classification/disclosures.
4. The Board of Directors at its meeting held today i.e. November 13, 2025 approved an additional investment of upto Rs. 1,63,84,000/- for acquiring upto 128 equity shares of Silverleaf Capital Services Private Limited ("Silverleaf"). Post-acquisition the Company shall hold upto 590 equity shares aggregating upto 6.70% in the Equity share capital of Silverleaf. Silverleaf is a technology company that operates in the financial services space and high-frequency trading. The Company combines Machine Learning, AI techniques, and mathematical modelling with in-house low-latency software and hardware trading capability to discover and profit from market inefficiencies to offer Low Latency Statistical Arbitrage and also offers support for Research Projects.
5. On September 30, 2025 the Object Clause of the Memorandum of Association of the Company was amended with the approval of the shareholders, to incorporate trading in securities as its one of the main businesses, in compliance with applicable laws and regulations. The said alteration was approved by the Registrar of Companies and became effective on October 08, 2025. Consequently, the scope of the Company's business has been extended beyond its earlier line of operations to cover activities relating to financial instruments and investment products.
6. The Unaudited Financial Results of the Company for the half year ended September 30, 2025, are also available on the website of the Stock Exchange, where the equity shares of the Company are listed, i.e., www.bseindia.com and on the Company's website, i.e., www.acealphatech.in.

Place: New Delhi

Date: November 13, 2025

For Ace Alpha Tech Limited



Gaurav Sharma
Managing Director & CFO
DIN: 01650857



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STATEMENT OF DEVIATION/ VARIATION IN UTILIZATION OF FUNDS RAISED

Name of the Listed Entity	Ace Alpha Tech Limited
Mode of Fund Raising	Public Issue-Initial Public Offer (IPO)
Date of Raising Funds	July 01, 2025
Amount Raised	Rs. 32,22,30,000 (Rupees Thirty-Two Crore Twenty-Two Lakh Thirty Thousand Only) out of which Rs. 24,48,12,000 (Rupees Twenty-Four Crore Forty-Eight Lakh Twelve Thousand Only) raised through Fresh Issue and Rs. 7,74,18,000 (Rupees Seven Crore Seventy-Four Lakh Eighteen Thousand Only) through Offer for sale.
Report filed for the half-year ended	September 30, 2025
Monitoring Agency	<i>The Company has voluntarily appointed a monitoring agency vide agreement and consent dated May 23, 2025, for monitoring the utilisation of the Net Proceeds from the Fresh Issue.</i>
Monitoring Agency Name, if applicable	CARE Ratings Limited
Is there a Deviation/ Variation in the use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If yes, date of shareholders approval	Not Applicable
Explanation for the Deviation/ Variation	Not Applicable
Comments of the Audit Committee after review	No Comments

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Comments of Auditors, if any	No Comments
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(Amt. in Rs. Lakhs)

Objects for which funds have been raised and where there has been a deviation, in the following table:							
Sr. No.	Original Object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds Utilized	Amount of Deviation/ Variation for the quarter according to the applicable object	Remarks, if any
1.	Capital Expenditure	Not Applicable	1,250	Not Applicable	Nil**	NIL	Refer note
2.	Unidentified Acquisition and General Corporate Purposes*	Not Applicable	811.64	Not Applicable	610***	NIL	Refer note
4.	Issue Related Expenses	Not Applicable	386.48	Not Applicable	363.15****	NIL	Refer note

Notes:

*As per SEBI (ICDR) Regulation, 2018, the General Corporate Purposes shall not exceed 25% of the amount raised by the Company. Therefore, GCP is Rs. 612.03 Lakhs and Unidentified Acquisition is Rs. 199.61 Lakhs.

** The funds earmarked for capital expenditure have been temporarily deployed in Fixed Deposits with a Scheduled Commercial Bank, in accordance with the "Objects of the Issue" chapter, beginning on page 71 of the Offer Document.

*** Total amount earmarked for GCP and Unidentified Acquisition is Rs. 811.64 lakhs, while the balance Rs. 201.64 Lakhs (including the balancing figure of GCP of Rs. 2.03 Lakhs and Unidentified Acquisition of Rs. 199.61 Lakhs) continue to remain in the Monitoring Agency account.

**** Out of the total issue-related expenses, Rs. 363.15 Lakhs have been adjusted in accordance with the offer document and as mentioned below:

- Rs. 40.11 lakhs have been adjusted from the offer for sale proceeds and
- Rs. 323.04 lakhs have been adjusted from the fresh issue proceeds.

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iii. *The balance amount of Rs. 23.33 lakhs shall continue to remain in the Monitoring Agency account until its full utilization.*

Deviation or variation could mean:

- a) Deviation in the objects or purposes for which the funds have been raised or
- b) Deviation in the amount of funds actually utilised as against what was originally disclosed or
- c) Change in terms of a contract referred to in the fund-raising document, i.e., prospectus, letter of offer, etc.

Yours faithfully,
For Ace Alpha Tech Limited

Priyanka

Digitally signed
by Priyanka
Date: 2025.11.13
18:37:16 +05'30'

Priyanka
Company Secretary & Compliance Officer
M. No.: ACS 72473