

AXTEL INDUSTRIES LIMITED

Regd. Office - Vadodara Halol Highway, Baska,
Panchmahals - 389350, Gujarat,
Email-info@axtelindia.com

Website-www.axtelindia.com, Tel-+91 2676-247900
CIN: - L91110GJ1991PLC016185

Date: 02-02-2026

To,
The Corporate Relationship Dept.,
The Bombay Stock Exchange Ltd.,
Ground Floor, Sir Jeejeebhoi Towers,
Dalal Street,
Mumbai -400 001

Sub: Outcome of Board meeting held on 2nd February, 2026

Dear Sir,

We would like to inform you that the Board of Directors of our Company at their meeting held on 2nd February, 2026 has inter alia, considered and approved the following:

- Approval of un-audited financial results for the quarter ended on 31st December, 2025 as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We submit herewith un-audited financial results for the quarter ended on 31st December, 2025, signed by the Whole-time Director of the Company along with Limited Review Report received from Statutory Auditors as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Board Meeting commenced at 12.00 p.m and concluded at 2.45 p.m.

Yours Sincerely,

For AXTEL INDUSTRIES LIMITED

DHARABEN MEHULKUMAR THAKAR
Digitally signed by
DHARABEN MEHULKUMAR THAKAR
Date: 2026.02.02
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DHARABEN MEHULKUMAR THAKAR
Company Secretary & Compliance Officer

AXTEL INDUSTRIES LIMITED

Regd. Office: Vadodara - Halol Highway, Baska, Panchmahal, Gujarat.

Tel # (02676) 247140, 247141 Fax # +91 (2676) 247125 E-mail: info@axtelindia.com Website: www.axtelindia.com CIN :L91110GJ1991PLC016185

Un-Audited Financial Results For Quarter Ended 31-12-2025

[₹ In Lacs Except Share Data]

Sr. No.	Particulars	Quarter Ended			9 Months Ended		Previous Year
		31-12-2025 (Unaudited)*	30-09-2025 (Unaudited)	31-12-2024 (Unaudited)	31-12-2025 (Unaudited)	31-12-2024 (Unaudited)	31-03-2025 (Audited)
1	Income From Operation						
	Sales/Income from Operations	5,863.11	6,733.85	4,041.03	15,319.32	14,094.99	17,855.87
	Other Income	143.88	162.65	107.07	490.77	329.30	466.54
	Total Income	6,006.99	6,896.50	4,148.10	15,810.09	14,424.29	18,322.42
2	Expenditure						
	Cost Of Material consumed	2,284.65	2,784.12	1,619.37	6,528.33	5,966.31	7,708.88
	Purchase of Stock in trade	-	-	-	-	-	-
	Change in inventories of finished goods, WIP, Stock In trade	298.48	312.39	200.75	16.70	1,086.43	1,075.24
	Employee Benefits Expenses	1,113.55	1,060.29	1,037.08	3,125.98	3,065.38	4,041.16
	Finance Costs	9.26	(2.21)	9.91	14.43	39.65	67.98
	Depreciation	134.69	121.35	97.10	368.18	276.36	387.92
	Other expense	1,083.58	1,258.90	688.02	3,095.48	2,045.91	2,647.96
	Total Expense	4,924.21	5,534.84	3,652.24	13,149.08	12,480.04	15,929.15
3	Profit (+) / Loss (-) from ordinary activities after Finance costs but before exceptional items (1 (-) 2)	1,082.78	1,361.66	495.86	2,661.00	1,944.26	2,393.27
4	Exceptional items (Insurance Maturity proceeds)	-	-	-	-	-	-
5	Profit (+) / Loss (-) before tax (3 (-) 4)	1,082.78	1,361.66	495.86	2,661.00	1,944.26	2,393.27
6	Tax Expense						
	Current tax	260.53	356.04	172.76	642.32	623.74	593.69
	Deferred tax	24.32	(6.43)	(2.67)	19.10	(6.01)	(2.94)
	Total Tax Expense	284.85	349.61	170.10	661.42	617.73	590.75
7	Profit (+) / Loss (-) for the period from continuing operations (5 (-) 6)	797.93	1,012.05	325.77	1,999.58	1,326.53	1,802.52
8	Profit (+) / Loss (-) from discontinued operations	-	-	-	-	-	-

[Handwritten Signature]

Sr. No.	Particulars	Quarter Ended			9 Months Ended		Previous Year
		31-12-2025 (Unaudited)*	30-09-2025 (Unaudited)	31-12-2024 (Unaudited)	31-12-2025 (Unaudited)	31-12-2024 (Unaudited)	31-03-2025 (Audited)
9	Tax expense of discontinued operations	-	-	-	-	-	-
10	Profit (+) / Loss (-) from discontinued operations (after tax) (8 (-) 9)	-	-	-	-	-	-
11	Profit (+) / Loss (-) for the period (7 (-) 11)	797.93	1,012.05	325.77	1,999.58	1,326.53	1,802.52
12	Other comprehensive Income	(9.38)	(9.38)	(13.07)	(28.13)	(44.19)	(37.50)
13	Total Comprehensive Incomes (11 (+) 12)	788.55	1,002.67	312.70	1,971.46	1,282.34	1,765.01
14	Paid up equity share capital (Face value Rs.10 per share)	1,615.48	1,615.48	1,615.48	1,615.48	1,615.48	1,615.48
15	Earning per share (For continuing operation)						
	Basic - Rs.	4.94	6.26	2.02	12.38	8.21	11.16
	Diluted - Rs.	4.94	6.26	2.02	12.38	8.21	11.16
16	Earning per share (For discontinued operation)						
	Basic - Rs.	-	-	-	-	-	-
	Diluted - Rs.	-	-	-	-	-	-
17	Earning per share (For discontinued & continuing operations)						
	Basic - Rs.	4.94	6.26	2.02	12.38	8.21	11.16
	Diluted - Rs.	4.94	6.26	2.02	12.38	8.21	11.16
(*) Refer to note: 4							
1	The above result as reviewed by the Audit committee, has been approved at the meeting of the Board of Directors of the Company held on 02-02-2026. The Statutory Auditors have carried out an audit of these results for the period ended December 31, 2025 and an auditors report for period ended December 31, 2025 is issued by Statutory Auditors who have expressed an unmodified opinion reports on such results						
2	Previous period figures have been regrouped/rearranged wherever considered necessary to confirm to the current year/period.						
3	The statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules 2015(Ind AS) prescribed under section 133 of the Companies Act 2013 and other recognised accounting policies to the extent applicable.						
4	The figures of Quarter ended 31-12-2025 are difference between the unaudited figures upto year to date period 31-12-2025 and the unaudited results as on 30-09-2025 and are accordingly stated here in above.						
5	The company operates in single segment - process engineering equipment in food processing industry						
6	Effective from November 21, 2025, the Government of India consolidated 29 existing labour regulations into four Labour codes, namely, The Code on Wages, 2019, The Industrial Relations Code, 2020, The Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020, collectively referred to as the 'New Labour Codes'. The Company has assessed and accounted the Incremental impact of these changes on the basis of the information available and present labour policy of the company. It is assessed that the impact of changes in New Labour Code will not be significant since the company has since past many years adopted the labour policy in line of the draft Labour code which is already reflected in costs and expenses. However, the Government of India is in the process of notifying related rules to the New Labour Code and the impact of these requirements will be evaluated and appropriately accounted as and when notified						
Place : Village Narpura					For AXTEL INDUSTRIES LIMITED		
Date: 02.02.2026					 Ajay Naishad Desai Whole-time Director DIN-00452821		



CA. Vinod J. Kansara
CA. Kirti Sonavane
CA Venugopal Shastri

CA. (Dr.) Brijesh Vithalani
CA. Deepak Kulkarni

CA. Krunal Brahmhatt
CA. Vidhi Rachchh

301, SAMYAK STATUS, NEAR D.R. AMIN
SCHOOL, DISTRICT COURT ROAD, DIWALIPURA,
VADODARA-390007 Gujarat.
PHONE : 0265 - 3100815, 2322046 +91 6353897874
E-mail : artvrca@gmail.com
Website : www.vrca-ca.com

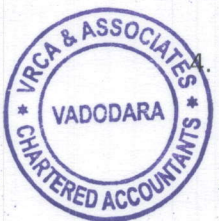
H.O. : A-737, Sun West Bank, Near Vallabh Sadan, Opp. City Gold,
Riverfront, Ashram Road, Ahmedabad – 380009

**INDEPENDENT AUDITOR'S REVIEW REPORT ON THE QUARTERLY AND YEAR TO DATE UNAUDITED
STANDALONE FINANCIAL RESULTS**

To
The Board of Directors of
AXTEL INDUSTRIES LIMITED

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **AXTEL INDUSTRIES LIMITED** ("the Company"), for the quarter and nine-month period ended December 31, 2025, ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This Standard requires that we plan and perform, the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

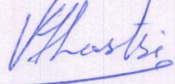
Based on our review conducted as stated in Paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the



recognition and measurement principles laid down in the aforesaid Indian Accounting Standard (Ind AS) specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

UDIN No: 26042774EZSFSU6853

For **VRCA & Associates**
Chartered Accountants
FRNo.-104727W


CA Venugopal Shastri
(Partner)/M.No. 042774



Place : Vadodara

Date : 02/02/2026