



LGB FORGE LIMITED

Admin Office : 8/1238, Trichy Road,
Coimbatore - 641 018.
Tel : 0422 4951884

SEC/SE/039/2025-26

Coimbatore, 05th February 2026

BSE Limited

Phiroze Jeejeeboy Towers

Dalal Street

Mumbai – 400 001

Scrip Code: 533007

Sub: Outcome of the Meeting of the Board of Directors held on 05th February 2026.

Ref. Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

The Board of Directors of the Company at their meeting held today i.e., Thursday, February 05, 2026, have inter alia, considered, approved and taken on record the following:

1. Unaudited Financial Results:

Considered and approved the unaudited financial results of the Company for the quarter and nine months ended December 31, 2025 along with the Limited Review Report pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. We enclose herewith the following as **Annexure – I**.

- a. Unaudited Financial Results for the quarter and nine months ended December 31, 2025.
- b. Limited Review Report on the aforesaid financial results issued by M/s. N.R. Doraiswami & Co., Statutory Auditors.

2. Re-appointment of Sri. G. Jawaharlal, Chartered Accountant., as the Internal Auditor

The re-appointment of Sri. G Jawaharlal, Chartered Accountant as the Internal Auditor of the Company for the financial year 2026-27.



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3. Appointment of M/s. N.R.D. Associates as Tax Auditors

The appointment of M/s. N.R.D. Associates, Chartered Accountants as the Tax Auditors of the Company (Firm Registration No. 005662S) to conduct the Tax Audit for the financial year 2026-27.

The requisite details in terms of the provisions of Regulation 30 read with Schedule III of the SEBI (LODR) Regulations, 2015 and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January 2026 is attached herewith as **Annexure – II**.

We would like to inform you that the meeting of the Board of Directors of the Company commenced at 12.00 p.m. and concluded at 01:50 p.m.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For LGB Forge Limited

Narmath
a G K

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Narmatha G K
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Narmatha G K

Company Secretary

Membership No. ACS 47498

Encl: As above.

LGB FORGE LIMITED

6/16/13 Krishnarayapuram Road, Ganapathy, Coimbatore - 641 006

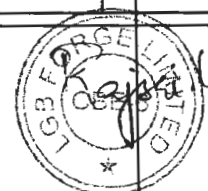
www.lgbforge.com E-mail: secretarial@lgbforge.com

CIN .L27310TZ2006PLC012830

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/NINE MONTHS ENDED 31.12.2025

(Rs. In Lakhs)

Sl. No.	Particulars	Quarter ended			Nine months ended		Year ended 31.03.2025
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from operations	2,384.89	2,603.42	2,420.35	7,752.52	7,011.23	9,403.76
2	Other income	12.84	37.60	29.79	132.64	39.85	71.52
3	Total Income (1 + 2)	2,397.73	2,641.02	2,450.14	7,885.16	7,051.08	9,475.28
4	Expenses:						
	(a) Cost of materials consumed	930.62	1,100.98	1,111.17	3,271.61	3,341.68	4,330.96
	Changes in inventories of finished goods, stock-in-trade and work-in-progress	44.67	(43.79)	38.03	(27.62)	14.78	(12.09)
	(b) Employee benefits expense	561.09	607.96	521.37	1,717.72	1,512.39	2,042.49
	(d) Finance costs	73.54	68.03	58.84	215.59	180.79	250.42
	(e) Depreciation and amortisation expense	88.08	86.76	69.78	262.18	205.57	291.03
	(f) Other expenses	821.29	893.74	693.92	2,551.77	2,093.44	2,910.27
	(g) Total expenses (a) to (f)	2,519.29	2,713.67	2,493.11	7,991.25	7,348.65	9,813.08
5	Profit/(loss) before exceptional items and tax (3 - 4)	(121.56)	(72.65)	(42.97)	(106.09)	(297.57)	(337.80)
6	Exceptional Items	64.80	0.00	0.00	64.80	215.35	215.35
7	Profit/(loss) before tax (5+6)	(186.36)	(72.65)	(42.97)	(170.89)	(82.22)	(122.45)
8	Tax expense						
	(a) Current tax	0.00	0.00	0.00	0.00	0.00	0.00
	(b) Deferred tax	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit/(loss) for the period (7-8)	(186.36)	(72.65)	(42.97)	(170.89)	(82.22)	(122.45)
10	Other comprehensive Income, net of Income-tax						
	(a) Items that will not be reclassified to Profit or Loss	0.00	0.00	0.00	0.00	0.00	(65.64)
	(b) Items that will be reclassified to Profit and Loss Account	0.00	0.00	0.00	0.00	0.00	0.00
	Total other comprehensive income net of income tax	0.00	0.00	0.00	0.00	0.00	(65.64)
11	Total comprehensive income for the period (9+10)	(186.36)	(72.65)	(42.97)	(170.89)	(82.22)	(188.09)
12	Paid up Equity Share Capital [Face Value Re.1/-]	2,382.02	2,382.02	2,382.02	2,382.02	2,382.02	2,382.02
13	Earnings Per Share (of Re.1/- each)						
	(i) Basic	(0.08)	(0.03)	(0.02)	(0.07)	(0.03)	(0.05)
	(ii) Diluted	(0.08)	(0.03)	(0.02)	(0.07)	(0.03)	(0.05)
	*not annualised						

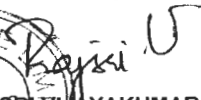


Notes:

- 1 The above results of the Company for the Quarter/Nine months ended 31st December, 2025 have been reviewed by the Audit Committee and have been approved by the Board of Directors at its meeting held on 5th February, 2026.
- 2 The above unaudited Standalone financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under Section 133 of Companies Act, 2013, read together with the Companies (Indian Accounting Standard) Rules, 2015 (as amended).
- 3 The Financial Results have been reviewed by the Statutory Auditors as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- 4 Effective from 21st November 2025, the Government of India has consolidated multiple existing labour laws into a unified framework comprising four Labour codes collectively referred to as 'New Labour Codes'. Under IndAS 19 and as per the guidance issued by the ICAI, changes to employee benefit plans arising from legislative amendment constitute a plan amendment, requiring recognition of past service cost immediately in the statement of profit and loss. The New Labour Codes has resulted in estimated one time increase in provision for employee benefits of Rs. 64.80 Lakhs as per actuarial valuation report and considering the materiality and non-recurring nature of this impact, the Company has presented such incremental impact under "Exceptional items" in the statement of profit and loss for the period ended 31st December 2025. The Company continues to monitor the finalisation of Central/State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.
- 5 The company is engaged in the business of Manufacturing of Forged and Machined components and therefore, has only one reportable segment in accordance with Ind AS 108 (Operating segments)
- 6 Previous period figures have been regrouped/reclassified to make them comparable with those of current period.

By order of the Board

For L.G.B FORGE LIMITED


RAJ SRI VIJAY KUMAR
MANAGING DIRECTOR
★
DIN : 00018244

Place: Coimbatore

Date 05.02.2026



N.R.Doraiswami & Co

Chartered Accountants

No. 48, "Manchillu"
Race Course
Coimbatore - 641 018.

Phone : 0422 - 2223780 (3 Lines)
Mail ID : nrdoff@gmail.com

Independent Auditor's Limited Review Report on the Standalone Unaudited Quarterly and Nine months ended Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To

The Board of Directors,

LGB Forge Limited,

No. 6/16/13, Krishnarayapuram Road, Ganapathy Post,
Coimbatore - 641 006.

We have reviewed the accompanying statement of standalone unaudited financial results of **LGB Forge Limited** ("the Company") for the quarter ended December 31, 2025 and year to date results for the period from April 01, 2025 to December 31, 2025 ("the Statement") and being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended ("the Listing Regulations").

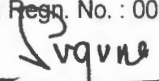
This Statement, which is the responsibility of Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("IND AS 34"), prescribed under section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A Review is substantially less in scope than an audit conducted in accordance with standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards (Ind AS) specified under Section 133 of the Companies Act, 2013 as amended read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **N.R.DORAISWAMI & CO.,**
Chartered Accountants

(Firm Regn. No. : 000771S)


(**SUGUNA RAVICHANDRAN**)

Partner

Membership No. : 207893



Place : Coimbatore

Date : 05.02.2026

UDIN : 26207893CCAYUH8106



LGB FORGE LIMITED

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Tel : 0422 4951884

Annexure - II

Details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III of the SEBI (LODR) Regulations, 2015 and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January 2026

Information regarding Appointment of Internal Auditor and Tax Auditor of the Company:

S. No.	Particulars	Details of change	Details of change
1	Reason for change viz., appointment, ~~resignation, removal,~~ death or otherwise	Re-appointment of Sri. G Jawaharlal, Chartered Accountant as the Internal Auditor of the Company.	Appointment of M/s. N.R.D. Associates, Chartered Accountants as Tax Auditors.
2	Date of Appointment / Cessation (as applicable) and term of appointment	February 05, 2026 Appointment for a period of 1 year (FY 2026-27).	February 05, 2026 Appointment for a period of 1 year (FY 2026-27).
3	Brief Profile (in case of Appointment)	Sri. G Jawaharlal is a qualified Chartered Accountant with Membership No 200/27173. He has three decades of experience in Internal Audit including risk based Internal Audit. He has conducted Internal audits in several manufacturing companies across all business sectors.	M/s. N.R.D. Associates, Chartered Accountants, having Firm Registration No. 005662S, is a firm of Chartered Accountants registered with the Institute of Chartered Accountants of India. The Firm was established in the year 1992 and offers a wide range of services which includes audit functions, taxation services, secretarial functions, regulatory compliances, consulting and certifications, book keeping and representation services with 5 partners consisting of distinguished Chartered Accountants and a sizable team of 60 employees.
4	Disclosure of Relationship between Directors (in case of appointment of a Director)	Not Applicable.	Not related to any Director of the Company.

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