

Ref. : JCIL/BSE/2025

Date : May 13, 2025

To
The Secretary,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Dear Sir,

Scrip Code: 500147

Ref: Regulation 30 and 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sub: Outcome of Board Meeting held today (i.e May 13, 2025)

Un-audited Financial Results for the quarter ended March 31, 2025 and Limited Review Report thereon.

With reference to the captioned subject and in compliance with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Un-audited Financial Results of the Company for the quarter ended March 31, 2025. These Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held today.

We also enclose herewith the Limited Review Report on the above Financial Results duly certified by M/s. S R B C & Co. LLP, the Statutory Auditors of the Company.

The meeting commenced at 2.30 pm and concluded at 4.49 pm.

John Cockerill India Limited

Regd. Office: Mehta House - 64, Road No.13 • MIDC, Andheri East • Mumbai 400 093 • India • Tel.: +91 22 (0) 6676 2727
Corp. Office: 1902, 19th Floor, Aurum Q2 IT Parc, • TTC Industrial Area, • Thane Belapur Road, Navi Mumbai 400 710 • India • Tel.: +91 9619762727
Workshop: A-84, 2/3 MIDC • Taloja Ind. Area • Dist. Raigad 410 208 • India • Tel.: +91 22 (0) 6673 1500
Workshop: Village Hedavali • Tal. Sudhagadh • Dist. Raigad 410 205 • India

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johncockerill.com



We request you to take the above on record.

Thanking you,

Yours faithfully,
For John Cockerill India Limited

Haresh
Bachubhai Vala

Digitally signed by
Haresh Bachubhai Vala
Date: 2025.05.13
17:07:27 +05'30'



Haresh Vala
Company Secretary

Encl: as above

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**John Cockerill India Limited**

Registered office:- Mehta House, Plot No. 64, Road No. 13,
MIDC, Andheri (E), Mumbai - 400093 Tel.: +91 9619762727
Email: investors.jcil@johncockerill.com
Website: www.johncockerillindia.com, CIN : L99999MH1986PLC039921

(₹ in lakhs)

Statement of Unaudited Financial Results for the Quarter Ended March 31, 2025

Sr. No.	Particulars	Quarter ended March 31, 2025 (Unaudited)	Quarter ended December 31, 2024 (Audited) (Refer Note 4)	Quarter ended March 31, 2024 (Unaudited)	Year ended December 31, 2024 (Audited)
1	Revenue from Operations	7,642.43	7,233.87	14,706.38	38,872.60
2	Other Income	135.43	111.89	174.76	487.81
3	Total Income (1+2)	7,777.86	7,345.76	14,881.14	39,360.41
4	Expenses				
	(a) Construction materials consumed	3,739.94	4,227.12	9,960.25	24,614.22
	(b) Changes in inventories of finished goods and work-in-progress	147.51	(173.39)	26.39	(146.65)
	(c) Employee benefits expense	1,891.59	1,146.84	1,766.13	6,207.41
	(d) Finance costs	42.25	83.71	45.89	228.31
	(e) Depreciation and amortisation expense	150.86	161.60	133.43	597.15
	(f) Other expenses	1,907.71	2,081.34	2,477.89	8,576.52
	Total Expenses	7,879.86	7,527.22	14,409.88	40,076.96
5	(Loss)/Profit before exceptional item and tax (3-4)	(102.00)	(181.46)	471.16	(716.55)
6	Exceptional Items	-	-	-	-
7	(Loss)/Profit before tax (5+6)	(102.00)	(181.46)	471.16	(716.55)
8	Tax expense				
	(a) Current tax	-	-	207.00	207.00
	(b) Deferred tax	(27.39)	(33.99)	(97.57)	(386.55)
	(c) Tax in respect of earlier years	-	-	-	1.21
	Total tax expense/(income) (8)	(27.39)	(33.99)	109.43	(178.34)
9	Net (Loss)/Profit for the period/year (7-8)	(74.61)	(147.47)	361.73	(538.21)
10	Other Comprehensive Income				
	A (i) Items that will not be reclassified to profit or loss:				
	Remeasurement of the defined benefit plans	(51.71)	(97.63)	22.90	(74.73)
	(ii) Income tax relating to above item	13.02	24.57	(5.76)	18.81
	B (i) Items that will be reclassified to profit or loss:				
	Effective portion of gains and loss on designated portion of hedging instruments in a cash flow hedge	82.77	(112.61)	-	(112.61)
	(ii) Income tax relating to above item	(20.83)	28.34	-	28.34
11	Total Comprehensive (loss)/Income for the period/year (9+10)	(51.36)	(304.80)	378.87	(678.40)
12	Paid-up equity share capital (Face Value ₹ 10/- each)	493.78	493.78	493.78	493.78
13	Other equity				19,621.39
14	Earnings Per Share (of ₹ 10/- each) (not annualised):				
	(a) Basic (₹)	(1.51)	(2.99)	7.33	(10.90)
	(b) Diluted (₹)	(1.51)	(2.99)	7.33	(10.90)
	See accompanying notes to the Financial Results				

Notes:

- The above results were reviewed and recommended by the Audit Committee and were approved by the Board of Directors at their respective meetings held on May 13, 2025.
- The results of the Company are dependent on the gross margins of the product and project mix, which vary every quarter and get reflected accordingly.
- The Company has only one business segment i.e. Original Equipment Manufacture and Project Management.
- The figures for the quarter ended December 31, 2024, are the balancing figures between audited figures for the year ended December 31, 2024, and the unaudited published year to date figures upto September 30, 2024.
- Previous periods/year's figures have been regrouped and reclassified wherever necessary to conform to the presentation of current period.



For John Cockerill India Limited

Michael Kotas
DIN: 10053364



Place: Navi Mumbai
Date: May 13, 2025

S R B C & CO LLP

Chartered Accountants

12th Floor, The Ruby
29 Senapati Bapat Marg
Dadar (West)
Mumbai - 400 028, India

Tel : +91 22 6819 8000

Independent Auditor's Review Report on the Quarterly Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
John Cockerill India Limited

1. We have reviewed the accompanying statement of unaudited financial results of John Cockerill India Limited (the "Company") for the quarter ended March 31, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S R B C & CO LLP
Chartered Accountants
ICAI Firm registration number: 324982E/E300003

Munish
per Aruna Kumaraswamy
Partner
Membership No.: 219350
UDIN: **25219350BMMABQ2008**



Place: Mumbai
Date: May 13, 2025