Investment & Precision Castings Ltd

You Design, We Cast

Corporate Identification No. (CIN) : L27100GJ1975PLC002692

Regd. Office & Works: Nari Road, Bhavnagar Gujarat, India 364 006
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NADCAP Approved for NDT
EN 9100 : 2018
IATF 16949 : 2016
ISO 9001 : 2015
ISO 14001 : 2015
ISO 45001 : 2018
NABL Accredited Lab
Certified Company

Date- 22.05.2025

To,

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400001
SCRIP CODE: 504786

SUB: Corporate Presentation Q-4 2024-25

We are enclosing herewith our corporate presentation for Q-4 F.Y. 2024-25. This presentation is also available at company website at www.ipcl.in

Kindly Take note of this

Thanking you.

Yours faithfully,

For Investment and Precision Castings Limited

INVESTMENT AND PRECISION CASTINGS BHAVNAGAR

Mr. Piyush I Tamboli
Chairman and Managing Director
DIN-00146033

Investment & Precision Castings Ltd

You Design, We Cast

SINCE : 1975

INVESTOR PRESENTATION
Q4 2024-25

PIONEER OF INVESTMENT CASTINGS IN INDIA

50TH ANNIVERSARY

About IPCL

Established in 1975, as a pioneer of Lost-Wax Investment Castings in India. Today, we have grown and possess annual capacity over 3060 Tons and catering to the most diverse range of customers

Manufacturing Technologies

Lost Wax Investment Castings

- *Traditional Investment Castings manufactured via Air-melt for applications including Automotive, Pumps & Valves, Agriculture, Power Generation, Automation, Turbo charging, Electricals, Fire & Safety and diverse engineering applications*

Rapid Prototyping

- *3D-Printing of PMMA patterns to reduce lead-times for sample development and supply of low volume products*

Vacuum Investment Castings

- ***Super Alloys** Investment Castings manufactured via **Vacuum Induction Melting** for applications including **Aerospace, Defense and Medical***

Bar Stock Machined Parts

- *Bar-stock machined components (Turned & Milled) for applications in **diverse industries***

Manufacturing Facilities

1800 Tons Per Annum

Plant - 1

Commercial Division

- ***Industry:***
  - *Automotive*
  - *Pump & Valves*
  - *Agriculture*
  - *Turbocharging*
  - *General Engineering*
- ***Casting:*** *Air-Melt*
- ***Material****: Steel, Ductile Iron*

1200 Tons Per Annum

Plant - 2

Specialized Division

- ***Industry:***
  - *Aerospace*
  - *Defense*
  - *Medical*
  - *Power Generation*
  - *General Engineering*
- ***Casting:*** *Air-Melt*
- ***Material:*** *Steel, Aluminum Alloy, Copper*

60 Tons Per Annum

Plant - 3

Aerospace Division

- ***Industry:***
  - *Aerospace*
  - *Defense*
  - *Medical*
- ***Casting:*** *Vacuum, Air-Melt, Roll-over*
- ***Material:*** *Steel, Aluminum Alloy, Cobalt Base Alloy, Nickel Base Alloy*

Technologies & Certifications

Pre-Casting

- ❑ *3D -Simulation*
- ❑ *3D- PMMA Printing*
- ❑ *3D-Scanning (Reverse Engineering)*
- ❑ *Aluminum Mould Making*
- ❑ *Core Making*
  - *Soluble Core*
  - *Ceramic Core*
  - *Specialized Super Alloy Core (TOT – DRDO)*

Casting

- ❑ *Air-Melt Castings*
  - *Stainless Steel*
  - *Carbon/Low Alloy Steel*
  - *Aluminum Alloy*
  - *Copper*
- ❑ *Vacuum Castings*
  - *Nickel Base Alloy*
  - *Cobalt Base Alloy*

Post-Casting

- ❑ *CNC Machining*
- ❑ *Heat Treatment*
- ❑ *Hot Isostatic Pressing*
- ❑ *Digital Radiography*
- ❑ *NADCAP approved NDT (MPI, FPI)*
- ❑ *CMM, Contour Machine, Profile Projector*
- ❑ **Spectrometer, Metallurgical Microscope with Image Analyser**
- ❑ **Hardness Testing**
- ❑ **Universal & Impact Testing**

Block Mould (Special Process)

- ❑ *Capable of producing castings up to 330 Kg with equivalent finish to Lost-Wax Casting*

CNC Machining

- ❑ *45 Installed machines capable up-to 5-axis*
- ❑ *Can be used as Post Casting service for Investment Casting or standalone for*
- ❑ *Bar-stock machining*

Certifications

- ❑ *IATF 16949:2016*
- ❑ *EN 9100:2018*
- ❑ *ISO 45001:2018*
- ❑ *ISO 9001:2015*
- ❑ *NADCAP for NDT (MPI, FPI)*
- ❑ *ISO 13485:2016*
- ❑ *PED 2014/68/EU & AD 2000 - Merkblatt W0*
- ❑ *NABL approved Lab per ISO/IEC 17025:2017*

Recognitions & Awards

- ❑ *Type Approval Certificate for Aerospace Castings*
- ❑ *SAME Gold Medal 2014 (ISRO)*
- ❑ *ICI Casting Contest Award 2014, USA*
- ❑ *India's Best Company of the year Award 2017*
- ❑ *DGAQA Certified*
- ❑ *Approved Supplier of HAL - Foundry & Forge Division*
- ❑ *"Self Certified/DOL Vendor" - Maruti Suzuki, Mahindra & Mahindra*

Our Strengths

Organizational Strengths

❑ ***Experienced Team***

- *Over 50 years ,we have acquired tremendous knowledge in the industry. We have over 57 engineers working with state-of-art equipment to provide solution for even the most stringent customer demands*

❑ ***Spare Capacity***

- *IPCL is currently manufacturing 1500 tons annually against a capacity of 3060 tons. The company is well-positioned to ramp up large scale projects*

❑ ***Financial Stability***

- *The company has been listed on the Bombay Stock Exchange for 49 years and provides financial transparency*

❑ ***Compliance***

- *IPCL has all the necessary certifications including EN9100, NADCAP for NDT*

❑ ***ESG driven***

- *The company generates 25% of energy from renewable sources (2 Wind Turbine Generators-1.25MW each, Solar Farm-4 MW, Gardens and Plantation of Trees in City, Use of Fuel Alternatives, Paperless Working Environment)*

Technical Strengths

❑ ***Procedural Know-how***

- *IPCL has experience working with Aerospace requirements including FAI, APQP, PPAP, Risk Assessment & Mitigation, Control Plan, MSA, Product Traceability and more.*

❑ ***Proven Track Record***

- *Manufactures highly complex/intricate parts for high end applications/diversified industry range.*
- *Indigenized Projects Successfully Completed- Israel, Russia, France etc.*

❑ ***Wide alloy and weight range capabilities****Caters the wide* ***Materials and Weight ranges*** *in the production - 0.010 kg. to 330 kg. and size up to 600 mm.*

❑ ***Value-Added Services***

- *Electro-Plating*
- *Powder Coating*
- *Electro-Polishing*
- *Anodizing*
- *Vacuum Heat Treatment*

❑ ***Early Days Technical Collaborations***

- *1977-1982 : M/s Arwood Corporation, USA*
- *1983-1988 : M/s Zollern, Germany*
- *1987-1995 : M/s Associated Foundries Engineering Co. Ltd, Japan*

FINANCIAL PERFORMANCE
Q4 2024-25

Key Performance Indicator

Q-o-Q

Particulars	Q4 FY 2024-25	Q3 FY 2024-25	% Variation
Revenue	42.51 Cr	39.60 Cr	6.84 %
EBITDA	6.22 Cr	4.24 Cr	31.89 %
EBITDA %	14.58 %	10.65 %	3.93%
PAT	1.90 Cr	0.37 Cr	80.48 %

Key Performance Indicator

Y-o-Y

Particulars	Q4 FY 2024-25	Q4 FY 2023-24	% Variation
Revenue	42.51 Cr	39.76 Cr	6.49 %
EBITDA	6.22 Cr	5.40 Cr	13.15 %
EBITDA %	14.58 %	13.53 %	1.05 %
PAT	1.90 Cr	0.70 Cr	63.29 %

Consolidated Quarterly Result

	Particulars (Rs in Lacs)	Q4 2024-25	Q3 2024-25	Q-o-Q	Q4 2023-24	Y-o-Y	FY 2024-25	FY 2023-24
1	Income from operations							
	a) Sales/ Income from Operations (net)	4,193.25	3,918.10		3,911.90		16,254.83	16,763.02
	b) Other Operating Income	58.17	42.33		63.67		252.54	332.68
2	Other Income	16.59	19.14		19.35		73.89	111.84
3	**Total Income (a + b + 2)**	**4,268.01**	**3,979.57**	**6.76%**	**3,994.92**	**6.40%**	**16,581.26**	**17,207.54**
4	Expenses:							
	a. Cost of materials consumed	1,518.63	1,379.56		1,191.15		5,564.97	5,622.32
	b. Purchase of stock-in-trade	-	-		-		-	-
	c. Changes in inventories	(142.38)	(50.45)		146.33		(141.13)	-8.59
	d. Employee benefits expense	236.36	254.41		230.52		1,003.81	962.55
	e. Finance cost	163.06	165.61		207.29		672.39	711.71
	f. Depreciation & amortisation expense	203.02	205.54		199.80		812.80	782.12
	g. Power & Fuel	498.12	505.26		490.84		1,985.20	2,152.23
	h. External processing cost	1,163.85	1,071.99		1,080.19		4,380.79	4,511.47
	i. Other expenditure	371.25	395.06		315.50		1,464.73	1,326.38
	j. Total Expenses	**4,011.90**	**3,926.98**	**2.12%**	**3,861.60**	**3.75%**	**15,743.57**	**16,060.19**
5	Profit before Exceptional item and Tax (3-4)	256.11	52.59		133.32		837.69	1,147.34
6	Exceptional Items	-	-		-		-	-
7	**Profit before Tax (5-6)**	**256.11**	**52.59**	**79.47%**	**133.32**	**47.95%**	**837.69**	**1,147.34**
8	Tax Expenses	66.59	15.59		63.74		231.98	368.28
9	**Net Profit for the period (7-8)**	**189.52**	**37.00**	**80.48%**	**69.57**	**63.29%**	**605.72**	**779.07**
10	**Earning Per Share (EPS)**	**3.79**	**0.74**		**1.39**		**12.11**	**15.58**

Key Highlights

As mentioned in our half-yearly review the automotive sector has not seen a major demand growth and continues to struggle with large inventories. To counter this scenario, I&PCL has been committed to diversifying our portfolio with a focus on Aerospace & Defense. As a result of our efforts we have received a long-term project with an International Defense manufacturer for long-term supply of critical components with the project having commenced in March 2025. Furthermore, we expect to install a 4MW solar plant for captive consumption that should be operational in the second half of 2025. This would help us reduce our carbon footprint as well as operational cost.

Happy to inform that I am representing India in European Investment Casters' Federation since last two years.

It gives immense pleasure to announce issue of Bonus equity shares as part of our golden jubilee celebrations, marking 50 years of Manufacturing Excellence. The Board has recommended issue of Bonus equity Share in the Proportion of 1:1 i.e. one new equity share for every one existing equity share held by shareholders as of the record date.

Also, Board of Directors has recommended a final dividend of 5 % i.e. Rs 0.5 per equity share on post Bonus equity shares of Rs. 10/- each.

Lastly, I would I like to thank the Indian Armed Forces on the success of Operation Sindoor ensuring the safety of our country.

Investment & Precision Castings Ltd

You Design, We Cast

CIN : L27100GJ1975PLC002692

Name : Mr Piyush I Tamboli
Chairman & Managing Director

Email ID : investor@ipcl.in

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