

13th August 2025

Corporate Relationship Department
BSE Limited
P. J. Towers, Dalal Street, Fort,
Mumbai - 400 001

Scrip Code: 519003

Dear Sir / Madam,

Sub: Outcome of the Board Meeting held on 13.08.2025

Re: Submission of Unaudited Financial Results (Standalone and Consolidated) for the quarter ended 30th June 2025

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), we wish to inform you that the Board of Directors of the Company at its meeting held today, 13th August, 2025, has, inter alia, approved:-

1. Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended 30th June, 2025, along with the report of the Statutory Auditors of the Company thereon.
2. Appointment of Mr. Pradeep Kapoor, as Chief Financial Officer ("CFO") and Key Managerial Personnel ("KMP") of the Company w.e.f., 13.08.2025.

As required under Regulation 33 of the SEBI LODR Regulations, we enclose herewith the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended 30th June, 2025, along with the report of the Statutory Auditors of the Company thereon.

Further, pursuant to Regulation 33(3)(d) of the SEBI LODR Regulations, we hereby declare that M/s Doogar & Associates, the Statutory Auditors of the Company, have issued the Audit Report on the said Audited Financial Results (Standalone and Consolidated) with unmodified opinion.

The meeting of the Board of Directors of the Company commenced at 2:00 pm and concluded at 4:00 pm.

This is for your kind information and records.

Thanking you!

Yours Faithfully,
for MODI NATURALS LIMITED

Rajan Kumar Singh
Digitally signed by
Rajan Kumar Singh
Date: 2025.08.13
16:00:32 +05'30'

Rajan Kumar Singh
Company Secretary & Compliance Officer

Encl: as above

Annexure-1

Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

SR No	Particulars	Details
01	Name	Mr. Pradeep Kapoor
02	Reason for change viz. appointment, ~~re-appointment,~~ ~~resignation, removal, death, otherwise;~~	Appointment as Chief Financial Officer ("CFO") and Key Managerial Personnel ("KMP") of the Company.
03	Date of appointment / ~~re-appointment~~ / ~~cessation & term of appointment~~ / ~~reappointment~~ ;	W.e.f., 13.08.2025.
04	Brief Profile (In case of Appointment)	He is a Finance and Accounts professional with strong leadership skills, financial acumen and experience in leading Finance and Accounts function over 25+ years. He is well-versed with the manufacturing sector and has diverse & rich experience in various roles involving Financial Management, Business Controlling and Planning, Tax Compliance and Corporate Strategy. He has a proven track record with experience in process improvements, restructuring, automation and systems implementation.
05	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

DOOGAR & ASSOCIATES

CHARTERED ACCOUNTANTS

INDEPENDENT AUDITOR'S REVIEW REPORT ON CONSOLIDATED UNAUDITED QUARTERLY FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATION 2015 (AS AMENDED)

TO,
THE BOARD OF DIRECTORS
MODI NATURALS LIMITED.

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **MODI NATURALS LIMITED** (the "Company" or "Parent") and its subsidiary (the Parent and its subsidiary together referred to as the "Group"), for the quarter ended 30th June 2025, attached herewith, being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of Interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of its one subsidiary company named Modi Biotech Private Limited (100% Holding)
5. Based on our review conducted and procedures stated in paragraph 3 above and based on be considerations of the review report of other auditor referred to in paragraph six below, nothing has come to our attention that causes us to believe that the accompanying Statement of Consolidated Unaudited Financial Results, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



DOOGAR & ASSOCIATES

CHARTERED ACCOUNTANTS

6. We did not review the financial results of its subsidiary company included in the consolidated unaudited financial results, whose financial results reflect total revenues of Rs.7941.05 lacs; total net profit after tax of Rs 725.28 lacs and total comprehensive income of Rs 726.63l akhs for the quarter ended June 30,2025 as considered in the Statement. These financial results have been reviewed by other auditor whose report has been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the subsidiary, is based solely on the reports of the other auditor and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of this matter

For & on behalf of

Doogar & Associates

Chartered Accountants

Firm Regn. No. 000561N


Mukesh Goyal
Partner
M.No. 081810
UDIN: 25081810BMIAFN3274



Place: New Delhi

Date: 13.08.2025

MODI NATURALS LIMITED

Regd. Office: 405, Deepali Building, 92, Nehru Place, New Delhi-110019

Corporate Office: D-54, 2nd Floor, Okhla Industrial Area, Phase-I, New Delhi-110020

(CIN : L15142DL1974PLC007349), Tel: 011-41889999, E-mail: cs.mnl@modinaturals.org, Website: www.modinaturals.com,

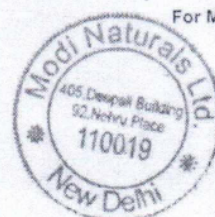
Statement of Consolidated Unaudited Financial Results for the Quarter ended 30-06-2025

PART I:		₹ Lakhs, Unless Otherwise Stated			
Particulars		Quarter Ended		Year Ended	
(Refer Notes Below)		30/06/2025	31/03/2025	30/06/2024	31/03/2025
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
I	Revenue from Operations	15502.88	18989.50	14765.44	66291.28
II	Other Income	3.70	14.15	10.26	120.74
III	Total Income (I+II)	15506.58	19003.65	14775.70	66412.02
IV	Expenses				
	(a) Cost of materials consumed	10082.50	14381.30	8905.37	50387.80
	(b) Purchases of stock-in-trade	181.26	205.23	117.25	675.50
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	1354.61	(46.78)	2501.60	55.35
	(d) Employee benefits expense	745.35	751.75	756.91	3118.67
	(e) Finance costs	225.86	329.56	268.14	1170.29
	(f) Depreciation and amortisation expense	199.48	181.61	195.65	781.74
	(g) Other expenses	1373.73	2087.63	1158.12	6453.43
	Total Expenses (IV)	14162.79	17890.30	13903.04	62642.78
V	Profit / (Loss) before exceptional items and tax (III-IV)	1343.79	1113.35	872.66	3769.24
VI	Exceptional Items	0.00	0.00	0.00	0.00
VII	Profit before tax (V-VI)	1343.79	1113.35	872.66	3769.24
VIII	Tax Expense				
	(a) Current Tax	177.54	324.60	25.00	374.60
	(b) Deferred Tax	117.00	(27.33)	101.31	292.07
IX	Profit/ (Loss) for the period (VII - VIII)	1049.25	816.08	746.35	3102.57
X	Other Comprehensive Income				
A.	(i) Items that will not be reclassified to profit or loss	(1.65)	(10.43)	0.50	(8.93)
	(ii) Income tax relating to items that will not be reclassified to profit or loss				
B.	(i) Items that will be reclassified to profit or loss				
	(ii) Income tax relating to items that will be reclassified to profit or loss				
	Other comprehensive income for the period	(1.65)	(10.43)	0.50	(8.93)
XI	Total Comprehensive Income for the period (IX + X)	1047.60	805.65	746.85	3093.64
XII	Paid up equity share capital (Face value ₹10/- per share)	1330.64	1330.64	1330.64	1330.64
XIII	Other Equity excluding revaluation reserves				10824.77
XIV	Earnings Per Share (EPS)				
	a) Basic (₹)	7.87	6.05	5.61	23.25
	b) Diluted (₹)	7.87	6.05	5.61	23.25

NOT

- The above consolidated results were reviewed by the Audit Committee and were approved by the Board of Directors in their respective meetings held on 13th August, 2025. The Statutory Auditors have carried out limited review of the above consolidated financial results for the quarter ended on 30th June, 2025.
- The above consolidated results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015, as amended, prescribed under Section 133 of the Companies Act 2013 and other recognised accounting practices and policies to the extent applicable.
- The Subsidiary Company has generated a net additional cash flow of Rs. 121.24 Lakhs for the quarter ended 30th June, 2025 and Rs.1122.82 Lakhs for the financial year ended 31st March, 2025, generated on account of set-off of accumulated GST Input Credit against the GST Output Liabilities by the subsidiary company.
- The previous periods' figures have been regrouped and reclassified wherever considered necessary to make them comparable with the current periods' figures.

Place : New Delhi
Date : 13/08/2025



For Modi Naturals Limited

Anil Modi
Anil Modi
Managing Director
DIN: 00187078

DOOGAR & ASSOCIATES

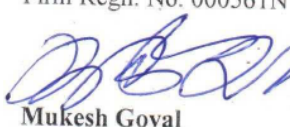
CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on Quarter ended 30th June, 2025 Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

TO,
THE BOARD OF DIRECTORS
MODI NATURALS LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **MODI NATURALS LIMITED** (the "Company"), for the quarter ended 30th June 2025 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For & on behalf of
Doogar & Associates
Chartered Accountants
Firm Regn. No. 000561N


Mukesh Goyal

Partner

M.No. 081810

UDIN: 25081810BMIAFM5578



Place: New Delhi

Date: 13.08.2025

MODI NATURALS LIMITED

Regd. Office: 405, Deepali Building, 92, Nehru Place, New Delhi-110019
 Corporate Office: D-54, 2nd Floor, Okhla Industrial Area, Phase-I, New Delhi-110020
 (CIN : L15142DL1974PLC007349), Tel: 011-41889999, E-mail: cs.mnl@modinaturals.org, Website: www.modinaturals.com,
 Statement of Standalone Unaudited Financial Results for the Quarter ended 30-06-2025

PART I:		(₹ Lakhs, Unless Otherwise Stated)			
		Quarter Ended		Year Ended	
		30/06/2025	31/03/2025	30/06/2024	31/03/2025
Particulars		(Unaudited)	(Audited)	(Unaudited)	(Audited)
(Refer Notes Below)					
I	Revenue from Operations	7565.13	10462.28	6989.43	33800.97
II	Other Income	53.69	71.83	54.44	310.10
III	Total Income (I+II)	7618.82	10534.11	7043.87	34111.07
IV	Expenses				
	(a) Cost of materials consumed	4036.25	7154.19	3122.85	23244.71
	(b) Purchases of stock-in-trade	181.26	205.23	117.25	675.50
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	1202.18	221.33	1713.31	78.62
	(d) Employee benefits expense	570.99	618.87	604.75	2508.60
	(e) Finance costs	51.34	148.83	100.76	459.67
	(f) Depreciation and amortisation expense	39.15	23.95	38.99	148.42
	(g) Other expenses	1163.68	1956.63	1054.66	5966.71
	Total Expenses (IV)	7244.85	10329.03	6752.57	33082.23
V	Profit / (Loss) before exceptional items and tax (III-IV)	373.97	205.08	291.30	1028.84
VI	Exceptional items	0.00	0.00	0.00	0.00
VII	Profit before tax (V-VI)	373.97	205.08	291.30	1028.84
VIII	Tax Expense				
	(a) Current Tax	50.00	224.80	25.00	274.80
	(b) Deferred Tax	0.00	(10.56)	0.00	(10.56)
IX	Profit/ (Loss) for the period (VII - VIII)	323.97	(9.16)	266.30	764.60
X	Other Comprehensive Income				
A.	(i) Items that will not be reclassified to profit or loss	(3.00)	(14.32)	0.00	(14.32)
	(ii). Income tax relating to items that will not be reclassified to profit or loss				
B.	(i). Items that will be reclassified to profit or loss				
	(ii). Income tax relating to items that will be reclassified to profit or loss				
	Other comprehensive income for the period	(3.00)	(14.32)	0.00	(14.32)
XI	Total Comprehensive Income for the period (IX +X)	320.97	(23.48)	266.30	750.28
XII	Paid up equity share capital (Face value ₹10/- per share)	1330.64	1330.64	1330.64	1330.64
XIII	Other Equity excluding revaluation reserves				8722.24
XIV	Earnings Per Share (EPS)				
	a) Basic (₹)	2.41	(0.18)	2.00	5.64
	b) Diluted (₹)	2.41	(0.18)	2.00	5.64

NOT

- The above standalone results were reviewed by the Audit Committee and were approved by the Board of Directors in their respective meetings held on 13th August, 2025. The Statutory Auditors have carried out limited review of the above standalone financial results for the quarter ended on 30th June, 2025.
- The above standalone results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015, as amended, prescribed under Section 133 of the Companies Act 2013 and other recognised accounting practices and policies to the extent applicable.
- In accordance with the Indian Accounting Standard -Ind AS 108 'Operating Segment, the Company has organised the business into two segments viz. Branded Business and Bulk Business. The Branded business includes consumer oil and food business. The Bulk business includes bulk oil business. Accordingly, the Company has reported its segmental results for these segments.
- The previous periods' figures have been regrouped and reclassified wherever considered necessary to make them comparable with the current periods' figures.

For Modi Naturals Limited



Anil Modi

Anil Modi
 Managing Director
 DIN: 00187078

Place : New Delhi
 Date : 13/08/2025



STANDALONE SEGMENT INFORMATION FOR THE QUARTER AND YEAR ENDED 30th JUNE 2025

Sr. No.	Particulars	(Rs in Lacs)			
		Qtr Ended		Year Ended	
		Jun-25 Unaudited	Mar-25 Audited	Jun-24 Unaudited	Mar-25 Audited
1	SEGMENT REVENUE (Revenue from Operations)				
	- BRANDED	4,442.98	4,853.73	3,998.42	17,941.10
	- BULK	3,122.15	5,608.56	2,991.01	15,859.87
	REVENUE FROM OPERATIONS	7,565.13	10,462.29	6,989.43	33,800.97
2	SEGMENT RESULTS (EBITDA)				
	- BRANDED	388.78	300.31	602.29	1,505.86
	- BULK	75.67	89.89	(121.55)	170.20
	TOTAL SEGMENT PROFIT BEFORE INTEREST, TAX, DEPRECIATION AND AMORTISATION	464.45	390.20	480.74	1676.06
3	SEGMENT RESULTS (EBIT)				
	- BRANDED	383.02	294.73	596.48	1,482.84
	- BULK	42.28	71.53	(154.73)	44.81
	TOTAL SEGMENT PROFIT BEFORE INTEREST AND TAX	425.30	366.26	441.75	1527.65
	Less : Finance cost	51.34	148.83	100.76	459.67
	Less : Other Unallocable Expenditure net of unallocable income	(0.01)	12.35	49.69	39.14
	PROFIT BEFORE TAX	373.97	205.08	291.30	1,028.84
4	SEGMENT ASSETS				
	- BRANDED	5,971.13	5,720.88	5,129.43	5,720.88
	- BULK	3,716.27	5,132.52	3,949.09	5,132.52
	- UNALLOCABLE	5,375.59	5,375.59	5,942.30	5,375.59
	TOTAL ASSETS	15,062.99	16,228.99	15,020.82	16,228.99
5	SEGMENT LIABILITIES				
	- BRANDED	1,422.71	2,034.56	773.82	2,034.56
	- BULK	209.34	454.09	266.17	454.09
	- UNALLOCABLE	3,057.09	3,687.47	4,411.92	3,687.47
	TOTAL LIABILITIES	4,689.14	6,176.12	5,451.91	6,176.12

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