



**Date:** 14<sup>th</sup> November, 2025

To,  
The Manager  
Corporate Relationship Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400051

**Symbol:** DELAPLEX

**Subject:** Outcome of Board Meeting held today, i.e., 14<sup>th</sup> November, 2025.

Dear Sir/Madam,

We wish to inform you that in compliance with the provisions of Regulation 33 read with Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 the Board of Directors at their meeting held today, i.e. 14<sup>th</sup> November, 2025 have inter alia approved the following:

1. The Standalone and Consolidated un-audited Financial Results set out in compliance with applicable Accounting Standards for the half-year ended 30<sup>th</sup> September, 2025 together with Statement of Assets and Liabilities.

The Board Meeting commenced at 06:00 P.M. and concluded at 6:12 P.M.

The aforesaid results are also being disseminated on company's website at [delaplex.in](http://delaplex.in).

You are requested to kindly take the information on your record.

Yours faithfully,

**For DELAPLEX LIMITED**

Manishraj  
Bhuwanchand Bhatt  
and Bhatt

Digitally signed by  
Manishraj  
Bhuwanchand Bhatt  
Date: 2025.11.14  
18:28:54 +05'30'

**CS Manishraj Bhatt**

**Company Secretary cum Compliance Officer**

**Mem No:** A63754

## LIMITED REVIEW REPORT

To,  
THE BOARD OF DIRECTORS OF  
DELAPLEX LIMITED

We have reviewed the accompanying statement of standalone unaudited financial results of DELAPLEX LIMITED for the half year ended **30<sup>th</sup> September 2025**. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.

A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For, Jodh Joshi and Co.**

Chartered Accountants

FRN: 104317W



Yash K. Verma

Partner

Membership No: 105954

UDIN: 25105954BMJMAG8902

Place: Nagpur

Date: 14<sup>th</sup> November 2025



**Delaplex Limited**  
(Formerly known as: delaPlex Private Limited)  
CIN: L72900MH2004PLC144498  
**STATEMENT OF STANDALONE ASSETS & LIABILITIES**

(₹ in Lakhs)

|            | Particulars                                             | Note | As at September 30, 2025 | As at March 31, 2025 |
|------------|---------------------------------------------------------|------|--------------------------|----------------------|
|            |                                                         |      | Unaudited                | Audited              |
| <b>I</b>   | <b>EQUITY AND LIABILITIES</b>                           |      |                          |                      |
|            | <b>1. Shareholders' funds</b>                           |      |                          |                      |
|            | (a) Share Capital                                       | I.1  | 911.00                   | 911.00               |
|            | (b) Reserves and surplus                                | I.2  | 6,841.80                 | 6,321.62             |
|            | <b>Sub Total Shareholders Funds (A)</b>                 |      | <b>7,752.80</b>          | <b>7,232.62</b>      |
|            | <b>2. Non-current liabilities</b>                       |      |                          |                      |
|            | (a) Long-term borrowings                                | I.3  | -                        | -                    |
|            | (b) Other Non-current Liabilities                       | I.4  | -                        | -                    |
|            | (c) Deferred Tax liability                              | I.5  | -                        | -                    |
|            | (d) Long-term provisions                                | I.6  | -                        | -                    |
|            | <b>Sub Total Non Current Liabilities (B)</b>            |      | <b>-</b>                 | <b>-</b>             |
|            | <b>3. Current liabilities</b>                           |      |                          |                      |
|            | (a) Short-term borrowings                               | I.7  | -                        | -                    |
|            | (b) Trade payables                                      | I.8  |                          |                      |
|            | i) Due to MSME                                          |      | 0.56                     | 16.37                |
|            | ii) Due to Others                                       |      | 1.85                     | 3.76                 |
|            | (c) Other current liabilities                           | I.9  | 27.71                    | 38.28                |
|            | (d) Short-term provisions                               | I.10 | 652.77                   | 40.15                |
|            | <b>Sub Total Current Liabilities (C)</b>                |      | <b>682.89</b>            | <b>98.57</b>         |
|            | <b>TOTAL (A+B+C)</b>                                    |      | <b>8,435.69</b>          | <b>7,331.20</b>      |
| <b>II.</b> | <b>ASSETS</b>                                           |      |                          |                      |
|            | <b>1. Non-current assets</b>                            |      |                          |                      |
|            | (a) Property, Plant and Equipment and Intangible assets |      |                          |                      |
|            | (i) Property, Plant and Equipment                       | I.11 | 122.15                   | 68.98                |
|            | (ii) Capital work-in-progress                           |      | -                        | 14.20                |
|            | (b) Non-current investments                             | I.12 | 20.48                    | 20.48                |
|            | (c) Long-term loans and advances                        | I.13 | 1,248.63                 | 1,012.50             |
|            | (d) Deferred Tax Assets                                 | I.5  | 32.10                    | 36.61                |
|            | (e) Other Non Current Assets                            | I.14 | 1,086.79                 | 1,233.38             |
|            | <b>Sub Total (A)</b>                                    |      | <b>2,510.16</b>          | <b>2,386.16</b>      |
|            | <b>2. Current assets</b>                                |      |                          |                      |
|            | (a) Current Investments                                 | I.15 | -                        | -                    |
|            | (b) Trade receivables                                   | I.16 | 2,607.10                 | 2,656.19             |
|            | (c) Cash and Cash Equivalents                           | I.17 | 527.14                   | 294.49               |
|            | (d) Short-term loans and advances                       | I.18 | 8.27                     | 52.65                |
|            | (e) Other Current Assets                                | I.19 | 2,783.03                 | 1,941.69             |
|            | <b>Sub Total (B)</b>                                    |      | <b>5,925.53</b>          | <b>4,945.02</b>      |
|            | <b>TOTAL (A + B)</b>                                    |      | <b>8,435.69</b>          | <b>7,331.20</b>      |

Note: The above statement should be read with the Significant Accounting Policies and Notes on Financial Statements.

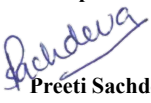
As per our report of even date attached

**For Jodh Joshi and Co.**  
Chartered Accountants  
Firm's Registration No: 104317W

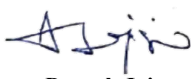
  
Yash K. Verma  
Partner  
M No.105954



**For and on behalf of the Board of Directors**  
Delaplex Limited

  
Preeti Sachdeva  
Director  
(DIN : 05354561)



  
Deepak Jajoo  
CFO  
Nagpur  
Nov 14 2025

  
Nitin Sachdeva  
Managing Director  
(DIN : 01627153)

  
Manishraj Bhatt  
Company Secretary

UDIN: 25105954BMJMAG8902

Nagpur  
Nov 14 2025

| <p style="text-align: center;"><b>Delaplex Limited</b><br/>                     (Formerly known as: delaPlex Private Limited)<br/>                     CIN: L72900MH2004PLC144498<br/> <b>STATEMENT OF STANDALONE PROFIT &amp; LOSS</b></p> |                                                                    |       |                                   |                                   |                                   |                         |                         |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------|-------|-----------------------------------|-----------------------------------|-----------------------------------|-------------------------|-------------------------|
| (₹ in Lakhs)                                                                                                                                                                                                                                |                                                                    |       |                                   |                                   |                                   |                         |                         |
|                                                                                                                                                                                                                                             | Particulars                                                        | Note  | As at Half Yearly<br>Sep 30, 2025 | As at Half Yearly<br>Mar 31, 2025 | As at Half Yearly<br>Sep 30, 2024 | As at March 31,<br>2025 | As at March 31,<br>2024 |
|                                                                                                                                                                                                                                             |                                                                    |       | Unaudited                         | Audited                           | Audited                           | Audited                 | Audited                 |
| I                                                                                                                                                                                                                                           | Revenue from operations                                            | II.1  | 3,057.75                          | 2,882.71                          | 2,693.30                          | 5,576.01                | 5,534.87                |
| II                                                                                                                                                                                                                                          | Other Income                                                       | II.2  | 252.77                            | 199.36                            | 131.33                            | 330.69                  | 105.24                  |
| III                                                                                                                                                                                                                                         | <b>Total Income (I+II)</b>                                         |       | <b>3,310.52</b>                   | <b>3,082.07</b>                   | <b>2,824.63</b>                   | <b>5,906.70</b>         | <b>5,640.10</b>         |
|                                                                                                                                                                                                                                             | <b>Expenses:</b>                                                   |       |                                   |                                   |                                   |                         |                         |
|                                                                                                                                                                                                                                             | (a) Cost of materials consumed                                     | II.3  | 252.10                            | 2.49                              | 4.67                              | 7.17                    | 3.94                    |
|                                                                                                                                                                                                                                             | (b) Purchases of stock-in-trade                                    | II.4  | -                                 | -                                 | -                                 | -                       | -                       |
|                                                                                                                                                                                                                                             | (c) Changes in inventories of finished goods and work-in- progress | II.5  | -                                 | -                                 | -                                 | -                       | -                       |
|                                                                                                                                                                                                                                             | (d) Employee benefits expense                                      | II.6  | 1,737.04                          | 1,868.41                          | 1,810.26                          | 3,678.67                | 3,787.58                |
|                                                                                                                                                                                                                                             | (e) Finance costs                                                  | II.7  | 3.07                              | 2.00                              | 0.45                              | 2.45                    | 0.67                    |
|                                                                                                                                                                                                                                             | (f) Depreciation and amortisation expense                          | I.11  | 23.37                             | 18.34                             | 13.93                             | 32.27                   | 34.69                   |
|                                                                                                                                                                                                                                             | (g) Other expenses                                                 | II.8  | 617.93                            | 435.14                            | 345.82                            | 780.96                  | 601.29                  |
|                                                                                                                                                                                                                                             | (h) CSR Expenses                                                   |       | 12.28                             | 11.09                             | 10.41                             | 21.50                   | 37.29                   |
| IV                                                                                                                                                                                                                                          | <b>Total expenses</b>                                              |       | <b>2,645.80</b>                   | <b>2,337.48</b>                   | <b>2,185.54</b>                   | <b>4,523.02</b>         | <b>4,465.47</b>         |
| V                                                                                                                                                                                                                                           | <b>Profit /(Loss) before tax and Exceptional Items (III-IV)</b>    |       | <b>664.72</b>                     | <b>744.59</b>                     | <b>639.09</b>                     | <b>1,383.68</b>         | <b>1,174.63</b>         |
| VI                                                                                                                                                                                                                                          | Exceptional Items                                                  | II.9  | -                                 | -                                 | -                                 | -                       | -                       |
| VII                                                                                                                                                                                                                                         | <b>Profit /(Loss) before tax (V-VI)</b>                            |       | <b>664.72</b>                     | <b>744.59</b>                     | <b>639.09</b>                     | <b>1,383.68</b>         | <b>1,174.63</b>         |
| VIII                                                                                                                                                                                                                                        | <b>Tax expense:</b>                                                |       |                                   |                                   |                                   |                         |                         |
|                                                                                                                                                                                                                                             | Current tax expense                                                |       | 165.11                            | 185.23                            | 154.74                            | 339.06                  | 213.11                  |
|                                                                                                                                                                                                                                             | Deferred tax charge/(credit)                                       |       | 4.51                              | 7.87                              | 3.11                              | 10.98                   | (47.59)                 |
|                                                                                                                                                                                                                                             |                                                                    |       | <b>169.62</b>                     | <b>193.10</b>                     | <b>157.85</b>                     | <b>350.04</b>           | <b>165.52</b>           |
| IX                                                                                                                                                                                                                                          | <b>Profit after tax for the year (VII-VIII)</b>                    |       | <b>495.11</b>                     | <b>551.49</b>                     | <b>481.24</b>                     | <b>1,033.64</b>         | <b>1,009.11</b>         |
| XII                                                                                                                                                                                                                                         | <b>Earnings per share (face value of ₹ 10/- each):</b>             | II.10 |                                   |                                   |                                   |                         |                         |
|                                                                                                                                                                                                                                             | (a) Basic (in ₹)                                                   |       | 5.43                              | 6.05                              | 5.28                              | 11.35                   | 13.28                   |
|                                                                                                                                                                                                                                             | (b) Diluted (in ₹)                                                 |       | 5.43                              | 6.05                              | 5.28                              | 11.35                   | 13.28                   |

Note: The above statement should be read with the Significant Accounting Policies and Notes on Financial Statements.

As per our report of even date attached

For Jodh Joshi and Co.  
Chartered Accountants  
Firm's Registration No: 104317W

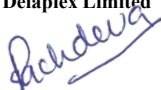
  
Yash K. Verma  
Partner  
M No.105954

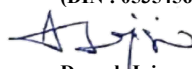


UDIN: 25105954BMJMAC8902  
Nagpur  
Nov 14 2025

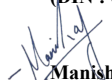


For and on behalf of the Board of Directors  
Delaplex Limited

  
Preeti Sachdeva  
Director  
(DIN : 05354561)

  
Deepak Jajoo  
CFO

  
Nitin Sachdeva  
Managing Director  
(DIN : 01627153)

  
Manishraj Bhatt  
Company Secretary

Nagpur  
Nov 14 2025

# Delaplex Limited

(Formerly known as: delaPlex Private Limited)

CIN: L72900MH2004PLC144498

## STATEMENT OF STANDALONE CASH FLOWS

(₹ in Lakhs)

| Particulars                                                    | Cash Flow                |                      |
|----------------------------------------------------------------|--------------------------|----------------------|
|                                                                | As at September 30, 2025 | As at March 31, 2025 |
| <b>A. CASH FLOW FROM OPERATING ACTIVITIES</b>                  |                          |                      |
| Net Profit before Extraordinary items                          | 664.72                   | 1,174.63             |
| Adjustment For:                                                |                          |                      |
| (a) Depreciation and Amortization                              | 23.37                    | 34.69                |
| (b) Interest & Finance Charges                                 | 3.07                     | 0.67                 |
| (c) (Gain)/Loss on Sale of Assets                              | -                        | -                    |
| (d) Short/Excess provision written off                         | -                        | -                    |
| (e) Interest & Other income                                    | (252.77)                 | (105.24)             |
| (f) ESOP Reserve                                               | 32.58                    | -                    |
| (f) Preliminary Expenses written off                           | -                        | -                    |
| (g) Provision for Gratuity                                     | -                        | -                    |
| <b>Operating Profit before Working Capital Changes</b>         | <b>470.97</b>            | <b>1,104.76</b>      |
| Adjustment For :                                               |                          |                      |
| (a) (Increase)/Decrease in Inventories                         | -                        | -                    |
| (b) (Increase)/Decrease in Trade Receivables                   | 49.09                    | (204.53)             |
| (c) (Increase)/Decrease in Other Assets                        | (841.34)                 | (212.88)             |
| (d) Increase /(Decrease) in Trade Payables                     | (17.72)                  | 0.61                 |
| (e) Increase /(Decrease) in Other Liabilities                  | (10.57)                  | 42.07                |
| (f) Increase /(Decrease) in Provisions                         | 612.61                   | 30.94                |
| <b>CASH GENERATED FROM OPERATIONS</b>                          | <b>263.04</b>            | <b>760.96</b>        |
| Less : Direct Taxes paid                                       | (165.11)                 | (214.32)             |
| Less : CSR & Other Adjustment (For FY 23-24)                   | -                        | 20.79                |
| <b>CASH FLOW BEFORE EXTRAORDINARY ITEMS</b>                    | <b>97.93</b>             | <b>567.43</b>        |
| <b>NET CASH FROM OPERATING ACTIVITIES (A)</b>                  | <b>97.93</b>             | <b>567.43</b>        |
| <b>B. CASH FLOW FROM INVESTING ACTIVITIES</b>                  |                          |                      |
| (a) Sales / (Addition) in Fixed Assets & WIP                   | (62.33)                  | (28.83)              |
| (b) Adjustment on Account of Opening gratuity Provision        | -                        | -                    |
| (c) (Increase) / Decrease in Investment                        | -                        | (2,820.00)           |
| (d) (Increase ) / Decrease in loans and advances               | (191.75)                 | (52.90)              |
| (e) (Increase ) / Decrease in Non Current Assets               | 146.59                   | (0.96)               |
| (f) Interest and other income                                  | 252.77                   | 105.24               |
| <b>NET CASH FROM INVESTING ACTIVITIES (B)</b>                  | <b>145.28</b>            | <b>(2,797.45)</b>    |
| <b>C. CASH FLOW FROM FINANCING ACTIVITIES</b>                  |                          |                      |
| (a) Increase/(Decrease) in Borrowings                          | -                        | -                    |
| (b) Increase/(Decrease) in Long term Liabilities               | -                        | -                    |
| (c) Increase / ( Decrease ) in Long Term Provisions            | -                        | -                    |
| (d) Funds from IPO (Net of Expenses)                           | (7.50)                   | 2,948.20             |
| (e) Dividends Distributed                                      | -                        | -                    |
| (f) Interest & Charges Paid                                    | (3.07)                   | (0.67)               |
| <b>NET CASH FLOW IN FINANCING ACTIVITIES (C)</b>               | <b>(10.57)</b>           | <b>2,947.52</b>      |
| <b>NET INCREASE IN CASH &amp; CASH EQUIVALENTS (A)+(B)+(C)</b> | <b>232.64</b>            | <b>717.50</b>        |
| <b>OPENING BALANCE – CASH &amp; CASH EQUIVALENT</b>            | <b>294.49</b>            | <b>426.75</b>        |
| <b>CLOSING BALANCE - CASH &amp; CASH EQUIVALENT</b>            | <b>527.14</b>            | <b>1,144.25</b>      |

As per our Report of even date

For Jodh Joshi and Co.  
Chartered Accountants  
Firm's Registration No: 104317W

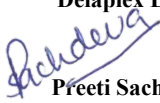
  
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Partner  
M No.105954



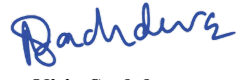
UDIN: 25105954BMJMAG8902

Nagpur  
Nov 14 2025

For and on Behalf of the Board  
Delaplex Limited

  
Preeti Sachdeva  
Director  
(DIN : 05354561)

  
Deepak Jajoo  
CFO

  
Nitin Sachdeva  
Managing Director  
(DIN : 01627153)

  
Manishraj Bhatt  
Company Secretary

Nagpur  
Nov 14 2025

**Delaplex Limited**  
(Formerly known as Delaplex Private Limited)

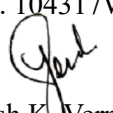
Notes accompanying Standalone Financial Results for period ended 30<sup>th</sup> Sep 2025 -

1. The figures for the corresponding previous periods have been re-grouped/re-classified wherever necessary to more appropriate presentations and to make comparable to the extent possible.
2. The company is engaged in only one business of IT & ITeS, hence no information has been furnished in accordance with AS 17 on "Segment Reporting" issued by Institute of Chartered Accountants of India.
3. The above results for the half year ended 30th September 2025 have been reviewed by the audit committee meeting held on 14th November 2025 and approve by the Board of Directors in their meeting held on 14th November 2025.
4. Trade Receivables in our standalone financial statements represents amounts receivable from our related entities including US based promoter company, subsidiary and associate entities. The bifurcation of amount receivable between related and unrelated entities is given below for better understanding of the stakeholders:

| Particulars<br>(Days)             | 0-30                | 31-60              | 61-90              | 91-180             | 181 -365           | Total               |
|-----------------------------------|---------------------|--------------------|--------------------|--------------------|--------------------|---------------------|
| Related Parties                   | 3,72,59,045         | 3,76,74,466        | 3,73,94,956        | 1,49,71,901        | -                  | 12,73,00,368        |
| Unrelated Parties                 | 11,20,28,433        | 10,06,446          | 8,47,685           | 11,91,931          | 1,83,34,842        | 13,34,09,337        |
| <b>Total</b>                      | <b>14,92,87,478</b> | <b>3,86,80,912</b> | <b>3,82,42,641</b> | <b>1,61,63,832</b> | <b>1,83,34,842</b> | <b>26,07,09,705</b> |
| <b>% of Trade<br/>Receivables</b> | <b>57%</b>          | <b>15%</b>         | <b>15%</b>         | <b>6%</b>          | <b>7%</b>          | <b>100%</b>         |

5. The aforesaid Financial Results are also being disseminated on the website of company i.e. [\(https://delaplex.in/financial-result/\)](https://delaplex.in/financial-result/)

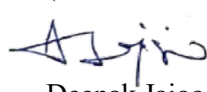
For Jodh Joshi and Co.  
Chartered Accountants  
Firm's Registration  
No. 104317W

  
Yash K. Verma  
Partner  
M No. 105954  
UDIN: 25105954BMJMAG8902  
Nagpur  
14th November 2025

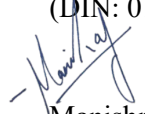


For and on Behalf of the Board  
delaplex Limited

  
Preeti Sachdeva  
Director  
(DIN: 05354561)

  
Deepak Jajoo  
CFO  
14th November 2025

  
Nitin Sachdeva  
Managing Director  
(DIN: 01627153)

  
Manishraj Bhatt  
Company Secretary

**Independent Auditor's Review Report On consolidated unaudited half yearly financial results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

TO THE BOARD OF DIRECTORS OF  
DELAPLEX LIMITED

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of Delaplex Limited ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), and its share of the net profit after tax of its associates and joint ventures for the half year ended September 2025 and for the period from 01<sup>st</sup> April, 2025 to 30<sup>th</sup> September, 2025 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Attention is drawn to the fact that the consolidated figures for the corresponding half year ended 30<sup>th</sup> September 2025 and the corresponding period from 01<sup>st</sup> April 2025 to 30<sup>th</sup> September 2025, as reported in these financial results have been approved by the Parent's Board of Directors, but have not been subjected to review.
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian GAAP, Accounting Standard 21 "Consolidated Financial Statements" ("AS 21"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.
4. The Statement includes the results of the following entities:

| Sr. No. | Name of Subsidiary                                                       |
|---------|--------------------------------------------------------------------------|
| 1.      | Celestia Crew Consultancy Private Limited                                |
| 2.      | Delaplex Software Limited, UK.<br>(including its step-down subsidiaries) |

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the reports of the appointed accountants/auditor of the subsidiary companies and other auditor/accountants referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standard and other accounting principles generally accepted

in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial statements of DELAPLEX SOFTWARE LIMITED, UK. (subsidiary) included in the consolidated unaudited interim financial statements of the entities included in the Group, whose results reflect total assets of Rs. 2457.83 Lakhs as of 30<sup>th</sup> September 2025 and total revenues of Rs. 920.73 Lakhs, total net profit after tax of Rs. 234.91 Lakhs for the half year ended 30<sup>th</sup> September 2025 and for the period from 1<sup>st</sup> April 2025 to 30<sup>th</sup> September 2025 respectively, as considered in the respective consolidated unaudited financial statement of the afore mentioned entity included in the Group.

The interim half yearly financial statements of these subsidiaries (direct subsidiary & its step down subsidiary in UK) have been compiled by the other auditors namely Rehncy Shaheen Chartered Accountants, 1276/1278 Greenford Road, Greenford, Middlesex, UB6 0HH whose reports have been furnished to us, and our conclusion in so far as it relates to the amounts and disclosures included in respect of these branches and joint operations, is based solely on the report of such branch auditors and other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of the above matter.

**For, Jodh Joshi and Co.**

Chartered Accountants

FRN: 104317W



Yash K. Verma

Partner

Membership No: 105954

UDIN: 25105954BMJMAH3792

Place: Nagpur

Date: 14<sup>th</sup> November 2025

# Delaplex Limited

(Formerly known as: delaPlex Private Limited)

CIN: L72900MH2004PLC144498

## STATEMENT OF CONSOLIDATED ASSETS & LIABILITIES

(₹ in Lakhs)

|            | Particulars                                             | Note | As at Sep 30, 2025 | As at Mar 31, 2025 |
|------------|---------------------------------------------------------|------|--------------------|--------------------|
|            |                                                         |      | Audited            | Audited            |
| <b>I</b>   | <b>EQUITY AND LIABILITIES</b>                           |      |                    |                    |
|            | <b>1. Shareholders' funds</b>                           |      |                    |                    |
|            | (a) Share Capital                                       | I.1  | 911.00             | 911.00             |
|            | (b) Reserves and surplus                                | I.2  | 7,326.59           | 6,473.48           |
|            | <b>Sub Total Shareholders Funds (A)</b>                 |      | <b>8,237.59</b>    | <b>7,384.48</b>    |
|            | <b>Minority Interest in Subsidiaries</b>                |      | (7.82)             | (5.99)             |
|            | <b>Sub Total Minority Interests (B)</b>                 |      | <b>(7.82)</b>      | <b>(5.99)</b>      |
|            | <b>3. Non-current liabilities</b>                       |      |                    |                    |
|            | (a) Long-term borrowings                                | I.3  | -                  | -                  |
|            | (b) Other Non-current Liabilities                       | I.4  | -                  | -                  |
|            | (c) Deferred Tax liability                              | I.5  | -                  | -                  |
|            | (d) Long-term provisions                                | I.6  | -                  | -                  |
|            | <b>Sub Total Non Current Liabilities (C)</b>            |      | <b>-</b>           | <b>-</b>           |
|            | <b>4. Current liabilities</b>                           |      |                    |                    |
|            | (a) Short-term borrowings                               | I.7  | -                  | -                  |
|            | (b) Trade payables                                      | I.8  |                    |                    |
|            | i) Due to MSME                                          |      | 0.56               | 5.76               |
|            | ii) Due to Others                                       |      | 214.75             | 188.68             |
|            | (c) Other current liabilities                           | I.9  | 38.17              | 52.64              |
|            | (d) Short-term provisions                               | I.10 | 699.73             | 226.19             |
|            | <b>Sub Total Current Liabilities (D)</b>                |      | <b>953.21</b>      | <b>473.27</b>      |
|            | <b>TOTAL (A+B+C+D)</b>                                  |      | <b>9,182.98</b>    | <b>7,851.76</b>    |
| <b>II.</b> | <b>ASSETS</b>                                           |      |                    |                    |
|            | <b>1. Non-current assets</b>                            |      |                    |                    |
|            | (a) Property, Plant and Equipment and Intangible assets |      |                    |                    |
|            | (i) Property, Plant and Equipment                       | I.11 | 126.54             | 73.52              |
|            | (ii) Capital work-in-progress                           |      |                    | 14.20              |
|            | (iii) Intangible Assets & WIP                           | I.11 | 1,684.11           | 1,444.49           |
|            | (b) Non-current investments                             | I.12 | 19.60              | 19.60              |
|            | (c) Long-term loans and advances                        | I.13 | -                  | -                  |
|            | (d) Deferred Tax Assets                                 | I.5  | 40.21              | 42.40              |
|            | (e) Other Non Current Assets                            | I.14 | 948.87             | 1,161.71           |
|            | <b>Sub Total (A)</b>                                    |      | <b>2,819.33</b>    | <b>2,755.92</b>    |
|            | <b>2. Current assets</b>                                |      |                    |                    |
|            | (a) Current Investments                                 | I.15 | -                  | -                  |
|            | (b) Trade receivables                                   | I.16 | 2,994.13           | 2,690.30           |
|            | (c) Cash and Cash Equivalents                           | I.17 | 609.67             | 411.78             |
|            | (d) Short-term loans and advances                       | I.18 | 10.06              | 52.65              |
|            | (e) Other Current Assets                                | I.19 | 2,749.79           | 1,941.12           |
|            | <b>Sub Total (B)</b>                                    |      | <b>6,363.65</b>    | <b>5,095.85</b>    |
|            | <b>TOTAL (A + B)</b>                                    |      | <b>9,182.98</b>    | <b>7,851.76</b>    |

Note: The above statement should be read with the Significant Accounting Policies and Notes on Financial Statements.

As per our report of even date attached

For Jodh Joshi and Co.

Chartered Accountants

Firm's Registration No: 104317W

  
Yash K. Verma  
Partner

M No.105954

UDIN: 25105954BMJMAH3792

Nagpur

Nov 14 2025



For and on behalf of the Board of Directors

  
Preeti Sachdeva  
Director  
(DIN : 05354561)

  
Deepak Jajoo  
CFO

  
Nitin Sachdeva  
Managing Director  
(DIN : 01627153)

  
Manishraj Bhatt  
Company Secretary  
Nagpur  
Nov 14 2025

**Delaplex Limited**  
(Formerly known as: delaPlex Private Limited)  
CIN: L72900MH2004PLC144498  
**STATEMENT OF CONSOLIDATED PROFIT & LOSS**

(₹ in Lakhs)

|             | Particulars                                                        | Audited | As at Half Yearly<br>Sep 30, 2025 | As at Half Yearly<br>Mar 31, 2025 | As at Half Yearly<br>Sep 30, 2024 | As at For Year Mar<br>31, 2025 |
|-------------|--------------------------------------------------------------------|---------|-----------------------------------|-----------------------------------|-----------------------------------|--------------------------------|
|             |                                                                    |         | Consolidated<br>Unaudited         | Consolidated<br>Audited           | Consolidated<br>Unaudited         | Consolidated<br>Audited        |
| <b>I</b>    | Revenue from operations                                            | II.1    | 3,717.75                          | 3,160.30                          | 3,594.09                          | 6,754.39                       |
| <b>II</b>   | Other Income                                                       | II.2    | 185.63                            | 123.32                            | 132.43                            | 255.76                         |
| <b>III</b>  | <b>Total Income (I+II)</b>                                         |         | <b>3,903.38</b>                   | <b>3,283.63</b>                   | <b>3,726.52</b>                   | <b>7,010.15</b>                |
|             | <b>Expenses:</b>                                                   |         |                                   |                                   |                                   |                                |
|             | (a) Cost of materials consumed                                     | II.3    | 252.15                            | 3.24                              | 4.72                              | 7.95                           |
|             | (b) Purchases of stock-in-trade                                    | II.4    | -                                 | -                                 | -                                 | -                              |
|             | (c) Changes in inventories of finished goods and work-in- progress | II.5    | -                                 | -                                 | -                                 | -                              |
|             | (d) Employee benefits expense                                      | II.6    | 2,045.61                          | 1,948.66                          | 2,242.60                          | 4,191.26                       |
|             | (e) Finance costs                                                  | II.7    | 3.69                              | 2.45                              | 1.19                              | 3.64                           |
|             | (f) Depreciation and amortisation expense                          | I.11    | 25.02                             | 16.94                             | 18.73                             | 35.67                          |
|             | (g) Other expenses                                                 | II.8    | 675.06                            | 536.97                            | 656.13                            | 1,193.11                       |
|             | (h) CSR Expenses                                                   |         | 12.28                             | 11.09                             | 10.41                             | 21.50                          |
| <b>IV</b>   | <b>Total expenses</b>                                              |         | <b>3,013.82</b>                   | <b>2,519.34</b>                   | <b>2,933.78</b>                   | <b>5,453.12</b>                |
| <b>V</b>    | <b>Profit /(Loss) before tax and Exceptional Items (III-IV)</b>    |         | <b>889.56</b>                     | <b>764.29</b>                     | <b>792.74</b>                     | <b>1,557.03</b>                |
| <b>VI</b>   | <b>Exceptional Items</b>                                           | II.9    | -                                 | -                                 | -                                 | -                              |
| <b>VII</b>  | <b>Profit /(Loss) before tax (V-VI)</b>                            |         | <b>889.56</b>                     | <b>764.29</b>                     | <b>792.74</b>                     | <b>1,557.03</b>                |
| <b>VIII</b> | <b>Tax expense:</b>                                                |         |                                   |                                   |                                   |                                |
|             | Current tax expense                                                |         | 165.11                            | 184.37                            | 154.75                            | 339.12                         |
|             | Deferred tax charge/(credit)                                       |         | 4.51                              | 3.92                              | (0.03)                            | 3.89                           |
|             | (d) (Less): MAT Credit Entitlement                                 |         | <b>169.62</b>                     | <b>188.29</b>                     | <b>154.72</b>                     | <b>343.01</b>                  |
| <b>IX</b>   | <b>Profit after tax for the year (VII-VIII)</b>                    |         | <b>719.95</b>                     | <b>576.00</b>                     | <b>638.02</b>                     | <b>1,214.01</b>                |
|             | <b>Minority Interest in P&amp;L</b>                                |         | 1.83                              | 3.54                              | (12.16)                           | 6.32                           |
| <b>X</b>    | <b>Profit after tax &amp; minority interest for the year</b>       |         | <b>721.77</b>                     | <b>579.54</b>                     | <b>625.85</b>                     | <b>1,220.33</b>                |
| <b>XII</b>  | <b>Earnings per share (face value of ₹ 10/- each):</b>             | II.10   |                                   |                                   |                                   |                                |
|             | (a) Basic (in ₹)                                                   |         | 7.92                              | 6.32                              | 7.00                              | 13.33                          |
|             | (b) Diluted (in ₹)                                                 |         | 7.92                              | 6.32                              | 7.00                              | 13.33                          |

Note: The above statement should be read with the Significant Accounting Policies and Notes on Financial Statements.

As per our report of even date attached

For Jodh Joshi and Co.

Chartered Accountants

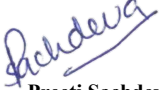
Firm's Registration No: 104317W

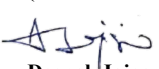
  
Yash K. Verma  
Partner  
M No.105954  
UDIN: 25105954BMJMAH3792



For and on behalf of the Board of Directors

Delaplex Limited

  
Preeti Sachdeva  
Director  
(DIN : 05354561)

  
Deepak Jajoo  
CFO



Nitin Sachdeva  
Managing Director  
(DIN : 01627153)

  
Manishraj Bhatt  
Company Secretary  
Nagpur  
Nov 14 2025

Nagpur  
Nov 14 2025

# Delaplex Limited

(Formerly known as: delaPlex Private Limited)

CIN: L72900MH2004PLC144498

## STATEMENT OF CONSOLIDATED CASH FLOWS

(₹ in Lakhs)

| Particulars                                                    | Cash Flow                      | Cash Flow                   |
|----------------------------------------------------------------|--------------------------------|-----------------------------|
|                                                                | As at Half Yearly Sep 30, 2025 | As at For Year Mar 31, 2025 |
| <b>A. CASH FLOW FROM OPERATING ACTIVITIES</b>                  |                                |                             |
| Net Profit before Extraordinary items                          | 889.56                         | 1,557.03                    |
| Adjustment For:                                                |                                |                             |
| (a) Depreciation and Amortization                              | 25.02                          | 35.67                       |
| (b) Interest & Finance Charges                                 | 3.69                           | 3.64                        |
| (c) Foreign Currency Translation                               | 106.26                         | 47.52                       |
| (d) Employee Stock Option Reserve                              | 32.58                          | -                           |
| (e) Minority Share of P&L                                      | 1.83                           | 6.32                        |
| (f) Interest & Other income                                    | (185.63)                       | (255.76)                    |
| <b>Operating Profit before Working Capital Changes</b>         | <b>873.31</b>                  | <b>1,394.42</b>             |
| Adjustment For :                                               |                                |                             |
| (a) (Increase)/Decrease in Inventories                         | -                              | -                           |
| (b) (Increase)/Decrease in Trade Receivables                   | (303.83)                       | (518.56)                    |
| (c) (Increase)/Decrease in Other Assets                        | (593.64)                       | (35.38)                     |
| (d) Increase /(Decrease) in Trade Payables                     | 20.87                          | 188.31                      |
| (e) Increase /(Decrease) in Other Liabilities                  | (14.48)                        | 4.03                        |
| (f) Increase /(Decrease) in Provisions                         | 473.54                         | 121.53                      |
| <b>CASH GENERATED FROM OPERATIONS</b>                          | <b>455.78</b>                  | <b>1,154.34</b>             |
| Less : Direct Taxes paid                                       | (169.62)                       | (343.01)                    |
| Less : CSR & Other Adjustment                                  | -                              | -                           |
| <b>CASH FLOW BEFORE EXTRAORDINARY ITEMS</b>                    | <b>286.16</b>                  | <b>811.33</b>               |
| <b>NET CASH FROM OPERATING ACTIVITIES (A)</b>                  | <b>286.16</b>                  | <b>811.33</b>               |
| <b>B. CASH FLOW FROM INVESTING ACTIVITIES</b>                  |                                |                             |
| (a) Sales / (Addition) in Fixed Assets & WIP                   | (303.46)                       | (1,524.19)                  |
| (b) Adjustment on Account of Opening gratuity Provision        | -                              | -                           |
| (c) (Increase) / Decrease in Investment                        | -                              | 103.00                      |
| (d) (Increase ) / Decrease in Long term loans and advances     | 42.59                          | -                           |
| (e) (Increase ) / Decrease in Non Current Assets               | -                              | (20.19)                     |
| (f) Interest and other income                                  | 185.63                         | 255.76                      |
| (g) Minority Purchase for Blueberry Systems UK                 | -                              | (82.34)                     |
| <b>NET CASH FROM INVESTING ACTIVITIES (B)</b>                  | <b>(75.25)</b>                 | <b>(1,267.96)</b>           |
| <b>C. CASH FLOW FROM FINANCING ACTIVITIES</b>                  |                                |                             |
| (a) Increase/(Decrease) in Borrowings                          | -                              | -                           |
| (b) Increase/(Decrease) in Long term Liabilities               | -                              | -                           |
| (c) IPO/ESOP Expenses                                          | (7.50)                         | (15.67)                     |
| (d) Dividends Distributed                                      | -                              | (250.53)                    |
| (e) Interest & Charges Paid                                    | (3.69)                         | (3.64)                      |
| (f) Non Controlling Interest in Subsidiary                     | (1.83)                         | (6.00)                      |
| <b>NET CASH FLOW IN FINANCING ACTIVITIES (C)</b>               | <b>(13.02)</b>                 | <b>(275.83)</b>             |
| <b>NET INCREASE IN CASH &amp; CASH EQUIVALENTS (A)+(B)+(C)</b> | <b>197.89</b>                  | <b>(732.46)</b>             |
| <b>OPENING BALANCE – CASH &amp; CASH EQUIVALENT</b>            | <b>411.78</b>                  | <b>1,144.24</b>             |
| <b>CLOSING BALANCE - CASH &amp; CASH EQUIVALENT</b>            | <b>609.67</b>                  | <b>411.78</b>               |

As per our Report of even date

For Jodh Joshi and Co.

Chartered Accountants

Firm's Registration No: 104317W

  
Yash K. Verma  
Partner  
M No.105954



For and on Behalf of the Board

Delaplex Limited

  
Preeti Sachdeva  
Director  
(DIN : 05354561)

  
Deepak Jajoo  
CFO



Nitin Sachdeva  
Managing Director  
(DIN : 01627153)

  
Manishraj Bhatt  
Company Secretary

UDIN: 25105954BMJMAH3792

Nagpur

Nov 14 2025

Nagpur

Nov 14 2025

**Delaplex Limited**  
(Formerly known as Delaplex Private Limited)

Notes accompanying Consolidated Financial Results for period ended 30<sup>th</sup> Sep 2025 -

1. The figures for the corresponding previous periods have been re-grouped/re-classified wherever necessary to more appropriate presentations and to make comparable to the extent possible.
2. The company is engaged in only one business of IT & ITeS, hence no information has been furnished in accordance with AS 17 on "Segment Reporting" issued by Institute of Chartered Accountants of India.
3. The above results for the half year ended 30th September 2025 have been reviewed by the audit committee meeting held on 14th November 2025 and approve by the Board of Directors in their meeting held on 14th November 2025.
4. The aforesaid Financial Results are also being disseminated on the website of company i.e. (<https://delaplex.in/financial-result/>)

**For Jodh Joshi and Co.**  
Chartered Accountants  
Firm's Registration  
No. 104317W

  
**Yash K. Verma**  
Partner  
M No. 105954  
UDIN: 25105954BMJMAH3792  
Nagpur  
14th November 2025



**For and on Behalf of the Board**  
**Delaplex Limited**

  
**Preeti Sachdeva**  
Director  
(DIN: 05354561)



**Deepak Jajoo**  
CFO  
14th November 2025



**Nitin Sachdeva**  
Managing Director  
(DIN: 01627153)



**Manishraj Bhatt**  
Company Secretary



**Date:** 14<sup>th</sup> November, 2025

To,  
The Manager  
Corporate Relationship Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400051

**Symbol: DELAPLEX**

**Subject:** - Declaration on Auditor's Report under Regulation 33 (3) (d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

Dear Sir/Madam,

Pursuant to Regulation 33 (3) (d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 we hereby declare and confirm that the Auditor's Report on Standalone and Consolidated Financial Statements and results for the Half-Year ended 30<sup>th</sup> September, 2025 which are being sent herewith are unmodified and without any qualification.

Thanking you,

Yours faithfully,

**For DELAPLEX LIMITED**

Manishraj  
Bhuwanchand Bhatt  
and Bhatt

Digitally signed by  
Manishraj  
Bhuwanchand Bhatt  
Date: 2025.11.14  
18:29:24 +05'30'

**CS Manishraj Bhatt**

**Company Secretary cum Compliance Officer**

**Mem No:** A63754