

11th February, 2026

To

BSE Limited
Corporate Relationship Department
P J Towers
Dalal Street, Fort
Mumbai – 400 001.

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on 11th February, 2026

Ref: Security Code: 524520; Security ID: KMC SHIL

In terms of provisions of Regulation 30 (read with Part A of Schedule III) and Regulations 33 of SEBI (LODR) Regulations 2015, the Board of Directors at its meeting held today, 11th February 2026, have inter-alia, approved the Standalone Unaudited Financial results for the Quarter and nine months ended 31st December, 2025 along with the Limited Review Report of the Auditors, copy of which is enclosed for your records.

We hereby inform you that the Board Meeting commenced at 10:30 AM and concluded at 11:25 AM.

Thank You

With regards,

For KMC SPECIALITY HOSPITALS (INDIA) LIMITED



Dr S Manivannan
Managing Director
DIN: 00910804



INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM UNAUDITED FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF KMC SPECIALITY HOSPITALS (INDIA) LIMITED

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **KMC Speciality Hospitals (India) Limited** ("the Company"), for the quarter and nine months ended December 31, 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



For **DELOITTE HASKINS & SELLS**
Chartered Accountants
(Firm's Registration No. 008072S)

Rekha Bai

Rekha Bai
(Partner)

(Membership No. 214161)

(UDIN: 26214161DEBUPS4286)

Place: Chennai
Date: February 11, 2026

KMC Speciality Hospitals (India) Limited
Registered Office: 6, Royal Road, Cantonment, Trichy - 620 001
Corporate Identity Number: L85110TN1982PLC009781

Statement of Unaudited financial results for the quarter and nine months ended December 31, 2025

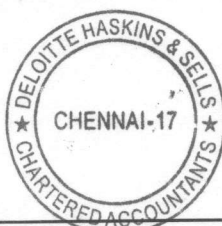
(Rs. In Lakhs except EPS)

	Particulars	Quarter ended			Nine months ended		Year ended
		December 31, 2025 (Unaudited)	September 30, 2025 (Unaudited)	December 31, 2024 (Unaudited)	December 31, 2025 (Unaudited)	December 31, 2024 (Unaudited)	March 31, 2025 (Audited)
1	Income						
	a) Revenue from operations	8,206.03	7,490.19	6,136.41	22,351.51	17,066.28	23,159.76
	b) Other income	112.55	124.42	121.43	317.02	229.43	308.64
	Total income	8,318.58	7,614.61	6,257.84	22,668.53	17,295.71	23,468.40
2	Expenses						
	a) Cost of materials consumed	378.69	359.42	251.97	1,061.06	683.69	991.15
	b) Purchases of stock-in-trade	780.14	744.84	640.93	2,196.28	1,796.85	2,453.14
	c) Change in inventories of stock in trade	(14.08)	(0.66)	(12.99)	27.00	(61.72)	(76.64)
	d) Employee benefits expense	1,757.12	1,695.18	1,356.50	4,984.13	3,912.02	5,189.02
	e) Finance costs	206.63	204.52	232.96	627.58	710.32	941.59
	f) Depreciation and amortisation expense	533.95	530.42	484.95	1,572.59	1,388.19	1,895.25
	g) Other expenses	2,828.61	2,606.94	2,298.70	7,877.80	6,588.36	8,914.55
	Total expenses	6,471.06	6,140.66	5,253.02	18,346.44	15,017.71	20,308.06
3	Profit before tax (1-2)	1,847.52	1,473.95	1,004.82	4,322.09	2,278.00	3,160.34
4	Income tax expense						
	a) Current tax (Including prior years)	506.44	337.46	303.11	1,152.43	597.19	730.79
	b) Deferred tax	(31.70)	52.38	(49.67)	(40.74)	(9.70)	286.84
	Total income tax expense	474.74	389.84	253.44	1,111.69	587.49	1,017.63
5	Profit for the period (3-4)	1,372.78	1,084.11	751.38	3,210.40	1,690.51	2,142.71
6	Other comprehensive income / (loss)						
	Items that will not be reclassified subsequently to profit or loss						
	(a) Re-measurement of defined benefit plans	(32.43)	(42.28)	(5.96)	(97.29)	(17.89)	(90.32)
	(b) Income tax relating to items that will not be reclassified to statement of profit or loss	8.16	10.65	1.50	24.49	4.50	22.73
	Total other comprehensive income / (loss), net of tax	(24.27)	(31.63)	(4.46)	(72.80)	(13.39)	(67.59)
7	Total comprehensive income (5+6)	1,348.51	1,052.48	746.92	3,137.60	1,677.12	2,075.12
8	Paid-up equity share capital (Face value of Re. 1/- each)	1,630.85	1,630.85	1,630.85	1,630.85	1,630.85	1,630.85
9	Reserves i.e. Other equity						14,802.24
10	Earnings per share (EPS) of Re. 1/- each :						
	Basic	0.84	0.66	0.46	1.97	1.04	1.31
	Diluted	0.84	0.66	0.46	1.97	1.04	1.31
		(Not annualised)	(Not annualised)	(Not annualised)	(Not annualised)	(Not annualised)	(Annualised)

Notes:

- These above unaudited financial results of KMC Speciality Hospitals (India) Limited ("the Company") for the quarter and nine months ended December 31, 2025 have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.
- The above results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors in their meetings held on February 10, 2026 and February 11, 2026 respectively. The results for the quarter and nine months ended December 31, 2025 has been reviewed by our statutory auditors. The statutory auditors have issued an unmodified review report for the quarter and nine months ended December 31, 2025.
- Effective November 21, 2025, the Government of India has consolidated 29 existing labour legislations into a unified framework comprising four labour codes viz the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "New Labour Codes"). The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations.

The incremental impact of these changes assessed by the Company, on the basis of the information currently available and guidance provided by the Institute of Chartered Accountants of India, is not material and has been recognised in the financial results of the Company for the quarter and nine months ended December 31, 2025. The Company continues to monitor the finalisation of Central and State Rules, as well as Government clarifications on other aspects of the New Labour Codes, and will account for differential impact, if any, in subsequent periods based on such developments as required.
- The Company operates in a single segment i.e. "Medical and Healthcare Services" and hence does not have any additional disclosures to be made under IND AS 108 - "Operating Segments".



For and on behalf of the board of directors of
KMC Speciality Hospitals (India) Limited
CIN: L85110TN1982PLC009781

Dr. S. Manivannan
Managing Director
DIN: 00910804

Place: Chennai
Date: February 11, 2026