

ACE ALPHA TECH LIMITED

(formerly known as Ace Alpha Tech Private Limited & DM Prime Square Research & Analytics Private Limited)



Regd. Office: A-28, First Floor, Jhilmil Industrial Area Shahdara, East Delhi- 110095

CIN: U74140DL2012PLC243246 Tele. No.: +91-1149854818

E-Mail: compliance@acealphatech.in website: www.acealphatech.in

July 23, 2025

To,
BSE Limited
SCRIP CODE: 544431

Sub: Outcome of Board Meeting pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir,

In compliance with the provisions of Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we are pleased to inform you that the Board of Directors of the Company at its Meeting held today, i.e., on Wednesday, July 23 2025, has, inter-alia approved the audited Financial Results for the half year and financial year ended March 31, 2025 along with the Auditor's Report thereon.

The Board Meeting commenced at 03:30 p.m. and concluded at 04:45 p.m.

You are requested to take the same on your records.

Thanking you,

Yours faithfully,

For Ace Alpha Tech Limited
(formerly known as Ace Alpha Tech Private Limited &
DM Prime Square Research & Analytics Private Limited)

Priyanka
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Digitally signed
by Priyanka
Date: 2025.07.23
18:25:28 +05'30'

Priyanka
Company Secretary and Compliance Officer
M. No. A72473

Independent Auditor's Report on Audited Annual Financial Results of Ace Alpha Tech Limited (formerly known as Ace Alpha Tech Private Limited and DM Prime Square Research & Analytics Private Limited) pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended

To the Board of Directors of Ace Alpha Tech Limited

Report on the Audit Financial Results

Opinion

We have audited the accompanying statement of annual financial results of Ace Alpha Tech Limited (hereinafter referred to as 'the Company') for the year ended March 31, 2025 ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid Statement:

- (i) is presented in accordance with the requirements of the Listing Regulations in this regard; and
- (ii) gives a true and fair view, in conformity with the recognition and measurement principles laid down in the applicable accounting standards prescribed under Section 133 of the Companies Act, 2013 ("the Act"), read with Companies (Generally Accepted Accounting Principles) Rules, 2015, as amended, and other accounting principles generally accepted in India, of the net profit, and other comprehensive income and other financial information of the Company for the year ended March 31, 2025.

Basis for Opinion

We conducted our audit in accordance with the specified under section 143(10) of the Act. Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the Standalone financial results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the standalone financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics.

We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.



Managements and Board of Directors' Responsibilities for the Financial Results

This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared on the basis of the annual financial statements. The Company's Board of Directors are responsible for the preparation and presentation of this Statement that gives a true and fair view of the net profit, and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in accordance with the Generally Accepted Accounting Principles prescribed under Section 133 of the Act read with Companies (Generally Accepted Accounting Principles) Rules, 2015, as amended, issued thereunder and other accounting principles generally accepted in India and is in compliance with the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors of the Company are responsible for assessing the ability of the Company to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are responsible for overseeing the financial reporting process of the Company.

Auditors' Responsibilities for the Audit of the Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with GAAP will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Statement.

As part of an audit in accordance with GAAP, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.



- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to standalone financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance of the Company of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Our opinion is not modified in respect of the above matters.

For **LALIT AGARWAL & COMPANY,**
Chartered Accountants
Firm Registration No.08995N

Lalit Agarwal

[**LALIT AGARWAL**]

Partner

Membership No. 087720

UDIN:25087720BMJQJD9523

Place: New Delhi
Dated: 23.07.2025



**REVIEW REPORT TO THE BOARD OF DIRECTORS OF
ACE ALPHA TECH LIMITED**

1. We have reviewed the accompanying statement of Unaudited Financial Results ("Statement") of **ACE ALPHA TECH LIMITED (formerly known as Ace Alpha Tech Private Limited and DM Prime Square Research & Analytics Private Limited)** ("the company") for the half yearly and year ended March 31, 2025. being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended. This statement, is the responsibility of the Company's Management and approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **LALIT AGARWAL & COMPANY.**

Chartered Accountants
Firm Registration No.08995N



Lalit Agarwal

[LALIT AGARWAL]

Partner

Membership No. 087720

UDIN:25087720BMJQJC4843

Place: New Delhi

Dated: 23.07.2025

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**STATEMENT OF FINANCIAL RESULTS FOR THE HALF YEAR AND YEAR ENDED ON MARCH 31, 2025**

[Rs. In "Lacs, except EPS"]

PARTICULARS**Half Year / Period ended****Year ended**

	31-Mar-25	30-Sep-24	31-Mar-24	31-Mar-25	31-Mar-24
A Date of Start of reporting period	01-Oct-24	01-Apr-24	01-Oct-23	01-Apr-24	01-Apr-23
B Date of end of reporting period	31-Mar-25	30-Sep-24	31-Mar-24	31-Mar-25	31-Mar-24
C Whether result are audited or unaudited	Unaudited	Unaudited	Unaudited	Audited	Audited
I Revenue From Operations					
Net Revenue From Operations:	752.95	800.46	1,201.26	1,553.41	1,487.12
II Other Income	96.02	72.18	32.52	168.20	48.26
III Total Income (I+II)	848.97	872.64	1,233.78	1,721.61	1,535.38
IV Expenses					
(a) Cost of materials consumed	-	-	-	-	-
(b) Purchases of stock in trade	-	-	-	-	-
Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	-
(d) Employee benefit expense	88.77	50.97	39.93	139.74	74.47
(e) Finance Costs	0.01	0.00	0.00	0.02	0.00
(f) Depreciation and amortisation expense	30.92	23.43	19.07	54.35	20.12
(g) Other Expense	34.76	8.69	28.74	43.44	33.50
Total Expenses (IV)	154.46	83.09	87.73	237.55	128.09
V Profit/(Loss) before exceptional and extraordinary items and tax (III-IV)	694.50	789.55	1,146.05	1,484.06	1,407.29
VI Exceptional items	-	-	-	-	-
VII Profit before extraordinary items and tax V-VI	694.50	789.55	1,146.05	1,484.06	1,407.29
VIII Extraordinary Items	-	-	-	-	-
IX Profit before tax (VII-VIII)	694.50	789.55	1,146.05	1,484.06	1,407.29
X Tax Expense	183.08	181.28	376.65	364.36	376.65
(a) Current Tax	179.88	190.16	371.00	370.04	371.00
(b) (Less):- MAT Credit	-	-	-	-	-
(c) Current Tax Expense Relating to Prior years	-	-12.29	-0.33	-12.29	-0.33
(d) Deferred Tax (Asset)/Liabilities	3.20	3.41	5.98	6.61	5.98
XI Profit (Loss) for the period from continuing operations (IX-X)	511.42	608.28	769.40	1,119.70	1,030.64
XII Profit/(loss) from discontinued operations before tax	-	-	-	-	-
XIII Tax expenses of discontinued operation	-	-	-	-	-
XIV Profit/(loss) from Discontinued operations (after tax) (XII-XIII)	-	-	-	-	-
XV Profit(Loss) for the period before minority interest (XI + XIV)	511.42	608.28	769.40	1,119.70	1,030.64
XVI Share of Profit (Loss) of Associates	-	-	-	-	-
XVII Profit (Loss) of Minority Interest	-	-	-	-	-
XVIII Net Profit (Loss) for the period (XV+XVI-XVII)	511.42	608.28	769.40	1,119.70	1,030.64
XIX Details of equity share capital					
Paid-up equity share capital	1,401.02	1,401.02	1.08	1,401.02	1.08
Face value of equity share capital (per share)	Rs. 10/-	Rs. 10/-	Rs. 10/-	Rs. 10/-	Rs. 10/-
XX Details of Debt Securities					
Reserves excluding Revaluation Reserve	-	-	-	-	-
XXI Earning per share					
Earnings per share (not annualised for half year / period ended)					
Basic/Diluted earning (loss) per share from counting and discounted operations (Rs. Per Share)	3.52	5.16	7,278.71	8.68	9,966.62
Restated Basic/Diluted earnings (loss) per share continuing and discontinued operations (Rs. Per Share)	3.52	5.16	7,278.71	8.68	7.68

For Ace Alpha Tech Limited

Gaurav Sharma
[GAURAV SHARMA]
 Managing Director & CFO
 DIN:01650857



Place : New Delhi
 Date : 23rd July , 2025

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Ace Alpha Tech

Audited Statement of Assets & Liabilities As At March 31 , 2025

Particulars	[Rs. In "Lacs"]	
	31 March 2025	31 March 2024
EQUITY AND LIABILITIES		
Shareholder's Funds		
Share Capital	1,401.02	1.08
Reserves and surplus	1,890.04	2,170.28
Total Shareholder's Funds	3,291.06	2,171.36
Non-current liabilities		
Long-term borrowings	-	-
Deferred tax liabilities (Net)	13.02	6.42
Other long-term liabilities	-	-
Long-term provisions	6.07	-
Total Non-current liabilities	19.10	6.42
Current liabilities		
Short-term borrowings	-	-
Short-term provisions	0.01	29.82
Other current liabilities	28.14	85.40
Trade payables	-	-
Total outstanding due of Creditors other than Micro Enterprises and Small Enterprises	-	-
Total outstanding due to Micro Enterprises and Small Enterprises	-	-
Total Current liabilities	28.15	115.22
Total Equity & Liabilities	3,338.31	2,293.00
ASSETS		
Non-current assets		
Property, Plant/ Equipment and Intangible Assets	229.76	166.55
Non-current investments	1,041.25	-
Deferred tax assets (Net)	-	-
Long Term Loans and Advances	-	-
Other non-current assets	0.20	0.10
	1,271.22	166.65
Current assets		
Inventories	-	-
Trade receivables	147.32	340.85
Short Term Loans and Advances	1,873.67	-
Cash and Cash Equivalents	44.48	1,193.87

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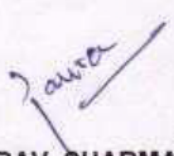
website: www.acealphatech.in



Ace Alpha Tech

Current investments	-	591.63
Other current assets	1.63	-
Total Current Assets	2,067.09	2,126.35
Total Assets	3,338.31	2,293.00

For Ace Alpha Tech Limited


[GAURAV SHARMA]
Managing Director & CFO
DIN:01650857



Place : New Delhi
Date : 23rd July , 2025

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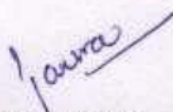


Ace Alpha Tech

AUDITED CASH FLOW STATEMENT FOR THE YEAR ENDING 31ST-MARCH-2025

		[Rs. In "Lacs"]	
	Particulars	31.03.2025	31.03.2024
A.	Cash flow from Operating Activities:		
	Profit / (Loss) before Tax and exceptional items	1,484.06	1,407.29
	Adjustments for:		
	Depreciation & amortization	54.35	20.12
	Interest Income	-168.20	-48.26
	Loss/(profit) on sale / theft of fixed assets	-	-
	Interest on Loan	-	-
	Loan processing charges	-	-
	Operating Profit before Working Capital changes	1,370.21	1,379.14
	Movements in Working Capital :		
	(Increase)/Decrease in Trade receivables	193.53	20.00
	(Increase)/Decrease in other current liabilities	-81.00	265.91
	(Increase)/Decrease in other current assets	-15.84	-292.05
	(Increase)/Decrease in short term provision	-	-
	Cash generated from Operating Activities	1,466.91	1,372.99
	Provision for taxation/ (Income Tax Paid)	-357.75	-370.67
	Net Cash generated from Operating Activities	1,109.16	1,002.32
B.	Cash flow from Investing Activities:		
	Payment for purchase of fixed asset including capital work in progress	-117.57	-180.62
	Movement of Loan and Advances	-1,859.45	88.83
	Interest Income	168.20	48.26
	(Increase)/Decrease in Investment	-449.63	-591.63
	Increase in Security Deposit	-0.10	-0.10
	Net Cash generated from Investing Activities	-2,258.55	-635.26
C.	Cash flow from Financing Activities:		
	Proceeds from issuance of Equity Share capital	-	0.08
	Proceeds from Security Premium	-	768.04
	Expense on issue of Equity shares	-	-
	Proceeds /(repayment) from short term borrowings, net	-	-
	Proceeds /(repayment) from long term borrowings, net	-	-
	Interest paid on long term and short term borrowing	-	-
	Loan processing charges paid	-	-
	Net Cash generated from Financing Activities	-	768.12
	Net Increase/(Decrease) in Cash & Cash Equivalents	-1,149.39	1,135.19
	Cash and Cash equivalent at the beginning of the year	1,193.87	58.68
	Cash and Cash equivalent at the end of the year	44.48	1,193.87

For Ace Alpha Tech Limited


[GAURAV SHARMA]
Managing Director & CFO
DIN:01650857



Place : New Delhi
Date : 23rd July , 2025

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Ace Alpha Tech

Notes to audited Financial Results for the half year and financial year ended on March 31, 2025

1. The audited Financial Results for the half year and financial year ended March 31, 2025 have been prepared in accordance with Accounting Standards as prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued there under, as amended from time to time, and have been duly reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on July 23, 2025.
2. Audit of aforesaid Financial Results for the financial year ended on March 31, 2025 and limited review for the half year ended March 31, 2025 has been carried out by Statutory Auditors and they have issued audit report with unmodified opinion thereon.
3. Figures for previous half year/period have been regrouped and reclassified wherever considered necessary, to conform to current half year/period classification/disclosures.
4. On April 30, 2024 the Company allotted 1,39,99,392 equity shares of Rs. 10/- per share in the ratio of 1296 bonus (fully paid up) equity shares against 1 equity shares of Rs. 10/- held by the shareholders of the Company with the approval of the Board of Directors of the Company.
5. On March 13, 2024, the shareholders approved the change of the Company's name from DM Prime Square Research & Analytics Private Limited to Ace Alpha Tech Private Limited. The name change became effective from May 17, 2024.
6. On May 25, 2025, with the approval of the shareholders in the EGM, the Company had undergone a conversion from private limited company to public limited company consequent upon which the Company's name got change from Ace Alpha Tech Private Limited to Ace Alpha Tech Limited and the Memorandum of Association of the Company got altered and substituted by the following Clause: "1. The Name of the Company is "ACE ALPHA TECH LIMITED". However, the approval from ROC was received on September 12, 2024. Since the Company got converted into public limited company therefore the new set new set of Articles of Association got approved by the members on May 25, 2025.
7. On August 12, 2024, the Board approved the contribution of Rs. 12,45,800/- (Rupees Twelve Lakh Forty-Five Thousand Eight Hundred) towards Corporate Social Responsibility (CSR) activities for the financial year 2024-25 and the Company has spent the aforesaid amount towards the activities specified in Schedule VII of Companies Act, 2013.
8. On September 17, 2024, the Company took the approval of shareholders at their meeting to create, issue, offer, and allot up to 46,70,400 equity shares, comprising a Fresh Issue of 35,48,400 equity shares and an Offer for Sale of 11,22,000 equity shares, at such price and on such terms as may be decided by the Board, in accordance with the provisions of the Companies Act, 2013, SEBI (ICDR) Regulations, 2018. However, on June 22, 2025 the company revised the public offer to 46,70,000 equity shares, comprising a Fresh Issue of 35,48,000 equity shares and an Offer for Sale of 11,22,000 equity shares due to the strategic decision to revise Issue price in consultation with merchant banker keeping in mind market conditions, investor sentiment and regulatory guidance. This move ensured a more balanced allocation, better price discovery, and long-term value for our stakeholders. This change has no impact on the company's business fundamentals or our growth roadmap. We remain committed to creating long-term value for our investors.

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9. The Company has completed its Initial Public Offer (IPO) by issuing 46,70,000 equity shares (comprising 35,48,000 equity share through fresh issue and 11,22,000 equity shares through Offer for Sale) of face value Rs. 10 each at an issue price of Rs. 69 per equity share (including premium of Rs. 59 per equity shares) aggregating to Rs. 32,22,30,000/- accordingly the paid-up share capital of the Company got increased to Rs. 17,55,81,940/-.
10. The Company got listed on SME platform of BSE on July 03, 2025. In line with this the Company has done relevant filings with Ministry of Corporate Affairs for updating its CIN on MCA portal. The request is currently under processing and the Company is actively following up to ensure the timely updation.
11. The audited Financial Results of the Company for the half year and financial year ended March 31, 2025 are also available on the website of the Stock Exchange, where the equity shares of the Company are listed, i.e., www.bseindia.com and on the Company's website, i.e., www.acealphatech.in

Place: New Delhi
Date: July 23, 2025

For Ace Alpha Tech Limited



Gaurav Sharma

Gaurav Sharma
Managing Director & CFO
DIN: 01650857



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July 23, 2025

To,

BSE Limited

SCRIP CODE: 544431

Sub: Declaration of Audit Report with unmodified opinion on Audited Financial Results for the half year and financial year ended March 31, 2025

Dear Sir,

Pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, declaration is hereby given that M/s Lalit Agarwal & Company, Chartered Accountants, the Statutory Auditors of the Company have issued Audit Report with unmodified opinion on the Annual Financial Results of the Company for the financial year ended March 31, 2025.

We request you to take the same on your records.

Thanking you,

Yours faithfully,

For Ace Alpha Tech Limited

(formerly known as Ace Alpha Tech Private Limited & DM Prime Square Research & Analytics Private Limited)

GAURAV SHARMA

Digitally signed by
GAURAV SHARMA
Date: 2025.07.23
18:26:31 +05'30'

Gaurav Sharma

Chairman, Managing Director & CFO

DIN: 01650857